

Boot Camp for New Life, Health, and Disability Lawyers

- Essential information about life, health, disability, and ERISA litigation for young lawyers and lawyers who are new to this area
- Program speakers collectively have decades of experience litigating life, health, disability, and ERISA disputes throughout the United States
- Excellent marketing opportunity for young lawyers who want to meet colleagues practicing throughout the country



November 8, 2019

Hinshaw & Culbertson LLP

Chicago, IL

The DRI Life, Health, and Disability Committee is once again sponsoring a program for lawyers who are new to the practice. This program, taught by highly experienced attorneys, is aimed at providing a basic understanding of the concepts applicable to life, health, and disability litigation. This program receives rave reviews each year that it is held and sells out quickly. Young lawyers and older lawyers who are new to the practice or who wish to brush up on their skills are encouraged to attend! To encourage the classroom atmosphere, registration is limited to 50 persons.



Mark E. Schmidtke
Program Co-Chair



Byrne J. Decker
Committee Chair



Gary Schuman
Program Co-Chair



Scott M. Trager
Committee Vice Chair

PRESENTED BY **DRI's Life, Health, and Disability Committee**

Register online now at dri.org or complete the form in the back.



What You Will Learn

- Basic policy provisions in individual and group life insurance
- Basic policy provisions in individual and group disability insurance
- ERISA basics as they apply to life, health, and disability litigation
- Strategy for defense of life, health, and disability litigation
- And much more!

Members Get More

- Access to **LegalPoint**™ at **dri.org**: Committee newsletters, seminar course materials, and other publications.
- Access to the **DRI Life, Health, and Disability Committee Community**: Share articles, post blogs, and connect with others on the latest trends in your area of practice.
- Access to **dri circles**, where lawyer-to-lawyer connections happen. Search **dri circles** in your app store:



DRI networking. At your fingertips!

NEW! Member exclusive



Lawyer-to-lawyer connections happen within **dri circles**.

- Refer and track referrals to fellow members
- Schedule meetings
- Send messages
- Join dri social circles of interest
- Create professional circles to facilitate business development
- Video conference call functionality

Search **dri circles** in your app store



PROGRAM SCHEDULE

Click on any speaker name to view bio.


THURSDAY, NOVEMBER 7

- 5:30 p.m. **Welcome Reception** | Tradition Gastro Pub and Bar,
160 N. Franklin Street, Chicago, IL 60606
- 6:30 p.m. **Dine-Arounds** | Join colleagues at selected restaurants
for dinner (*on your own*). Details for signing up will be
circulated to registrants in advance of the program.

FRIDAY, NOVEMBER 8

Hinshaw & Culbertson LLP

151 North Franklin Street, #2500, Chicago, IL 60606

- 7:15 a.m. **Registration**
- 7:15 a.m. **Continental Breakfast**
- 7:45 a.m. **Welcome and Opening Remarks**
Byrne J. Decker, *Ogletree Deakins Nash Smoak and Stewart PC*,
Portland, ME
- 8:00 a.m. **Life Insurance Policy Basics**
Hear a discussion of life insurance coverage, insurable interest, STOLI,
and accidental death coverage.
Elizabeth G. Doolin, *Chittenden Murday & Novotny LLC*, Chicago, IL
Julie F. Wall, *Chittenden Murday & Novotny LLC*, Chicago, IL
- 8:45 a.m. **Accidental Death and Dismemberment Insurance Basics**
Hear a discussion of group accidental death and dismemberment
insurance policy clauses, bases for claims, and defenses.
Gary Schuman, *Consultant—Life & Health Insurance*, Chicago, IL
Ford Stephens, *Christian & Barton LLP*, Richmond, VA
- 9:30 a.m. **Disability Insurance Basics**
Learn the differences between group and individual disability insur-
ance policy clauses, defenses, and bad faith.
Anna Maria Martin, *Meserve Mumper & Hughes LLP*, Los Angeles, CA
 **James M. (Jim) Welty**, *Standard Insurance Company*,
Portland, OR
- 10:15 a.m. **Refreshment Break**
- 10:30 a.m. **Analyzing the Claim File and Preparing for Litigation**
Learn practical tips for the ERISA life, health, and disability
defense lawyer.
Byrne J. Decker, *Ogletree Deakins Nash Smoak & Stewart PC*,
Portland, ME
Joshua Bachrach, *Wilson Elser Moskowitz Edelman & Dicker LLP*,
Philadelphia, PA

- 11:30 a.m. **Lunch (on-site)**
- 12:00 p.m. **Rescission of Life, Health, and Disability Coverage**
Hear a discussion of complex life insurance actions to rescind coverage and resolve conflicting claims for benefits.
D. Larry Kristinik III, *Nelson Mullins Riley & Scarborough LLP*, Columbia, SC
Patrick W. Begos, *Robinson & Cole LLP*, Stamford, CT
- 12:45 p.m. **ERISA Litigation Primer**
Learn about the substantive and procedural legal issues that apply in ERISA-governed life, health, and disability litigation.
Mark E. Schmidtke, *Ogletree Deakins Nash Smoak & Stewart PC*, Valparaiso, IN
- 2:30 p.m. **Refreshment Break**
- 2:45 p.m. **Depositions of Plaintiffs and Insurance Company Representatives**
Get step-by-step advice on defending insurance company representatives at depositions.
Leonor (Leo) M. Lagomasino, *Hinshaw & Culbertson LLP*, Coral Gables, FL
- 4:00 p.m. **Adjourn**

FACULTY

Click on any name to view bio.

Joshua Bachrach, Wilson Elser Moskowitz Edelman & Dicker LLP, Philadelphia, PA

Patrick W. Begos, Robinson & Cole LLP, Stamford, CT

Byrne J. Decker, Ogletree Deakins Nash Smoak and Stewart PC, Portland, ME

Elizabeth G. Doolin, Chittenden Murday & Novotny LLC, Chicago, IL

D. Larry Kristinik III, Nelson Mullins Riley & Scarborough LLP, Columbia, SC

Leonor (Leo) M. Lagomasino, Hinshaw & Culbertson LLP, Coral Gables, FL

Anna Maria Martin, Meserve Mumper & Hughes LLP, Los Angeles, CA

Mark E. Schmidtke, Ogletree Deakins Nash Smoak & Stewart PC, Valparaiso, IN

Gary Schuman, Consultant—Life & Health Insurance, Chicago, IL


Ford Stephens, Christian & Barton LLP, Richmond, VA

Scott M. Trager, Funk and Bolton PA, Baltimore, MD

Julie F. Wall, Chittenden Murday & Novotny LLC, Chicago, IL

 **James N. (Jim) Welty**, Standard Insurance Company, Portland, OR

View faculty bios on the Boot Camp for New Life, Health, and Disability Lawyers webpage; click on “View speakers” button.

 Denotes the **DRI CLIENT CONNECTION**: In-house and claims professional speakers

GENERAL INFORMATION

In-House Counsel

In-house counsel are eligible for free registration to DRI seminars. In-house counsel are defined as licensed attorneys who are employed exclusively by a corporation or other private sector organization for the purpose of providing legal representation and counsel only to that corporation, its affiliates, or its subsidiaries. To qualify for free registration, in-house counsel must be a DRI member and a member of the DRI Corporate Counsel Committee **or** be sponsored by a DRI member who is both registered and has paid for the seminar. **Nonmember in-house counsel may utilize this offer only once. This offer excludes the DRI Annual Meeting and the DRI Business Management Principles for Lawyers Seminar.**

Claims Executives

Claims professionals are eligible for free registration to DRI seminars. Claims professionals are defined as any individuals employed by a corporation or insurance company, who spend a substantial portion of their professional time hiring or supervising outside counsel in the representation of businesses, insurance companies or their insureds, associations, or governmental entities in civil litigation. To qualify for free registration, the claims professional must be a DRI member under a corporate membership **or** be sponsored by a DRI member who is both registered and has paid for the seminar. **Non-member claims professionals may utilize this offer once per calendar year. This offer excludes the DRI Annual Meeting.**

Seminar Location

Hinshaw & Culbertson LLP, 151 North Franklin Street, #2500, Chicago, IL 60606, 312.704.3000.

CLE/Claims Adjusters Accreditation

This seminar has been approved for MCLE credit by the State Bar of California for up to 7 hours, including 0 hours of eth-

ics credit. Accreditation has been requested from every state with mandatory continuing legal education (CLE) requirements. Certificates of attendance will be provided to each attendee. Attendees are responsible for obtaining CLE credits from their respective states. **Application has been made for continuing education for claims adjusters.** Credit availability and requirements vary from state to state; please **check the DRI website at dri.org** for the latest information for your state.

Registration Policy

The registration fee is \$250 for members and nonmembers. The registration fee includes course materials, continental breakfast, refreshment breaks, lunch and networking reception. If you wish to have your name appear on the registration list distributed at the conference and receive the course materials in advance, DRI must receive your registration by **September 18, 2019**. (*please allow 10 days for processing*). Registrations received after **September 18, 2019**, will be processed on-site.

Refund Policy

The registration fee is fully refundable for cancellations received on or before **September 18, 2019**. All cancellations and requests for refunds must be made in writing. Fax (312.795.0747) or email (seminars@dri.org) to DRI's Accounting Department. Processing of refunds will occur within four weeks after the date of the seminar. All refunds will be processed in the same method that the payment was received. Substitutions may be made at any time without charge and must be submitted in writing.

Hotel Accommodations

Click here for a list of nearby hotels on the DRI website (visit dri.org and go to the **Bootcamp for New Life, Health and Disability Lawyers webpage**; click on the "Nearby hotels" button).

- The taping or recording of DRI seminars is prohibited without the written permission of DRI.
- Speakers and times may be subject to last-minute changes.
- DRI policy provides there will be no group functions sponsored by others in connection with its seminars.

CLE for Your Practice

**View all
Continuing
Legal
Education
offerings**

July 19

Appellate Advocacy

Loews Chicago, Chicago, IL

September 12–13

Strictly Automotive

*S-E-A/Sheraton Columbus at
Capitol Square, Columbus, OH*

September 19–20

Nursing Home/ALF Litigation

Hyatt Regency Chicago, Chicago, IL

September 19–20

Talc Litigation

*JW Marriott Washington, D.C.,
Washington, DC*

October 16–19

Annual Meeting

New Orleans Marriott, New Orleans, LA

November 14–15

Defense Lawyers Asbestos Symposium

Westin Boston Waterfront, Boston, MA

November 14–15

Asbestos Medicine

Westin Boston Waterfront, Boston, MA

December 5–6

Insurance Coverage and Practice Symposium

*Sheraton New York Times
Square Hotel, New York, NY*

December 5–6

Professional Liability

*Sheraton New York Times
Square Hotel, New York, NY*



Diversity and Inclusion in DRI: A Statement of Principle

DRI is the largest international membership organization of attorneys defending the interests of business and individuals in civil litigation.

Diversity is a core value at DRI. Indeed, diversity, which includes sexual orientation, is fundamental to the success of the organization, and we seek out and embrace the innumerable benefits and contributions that the perspectives, backgrounds, cultures, and life experiences a diverse membership provides.

Inclusiveness is the chief means to increase the diversity of DRI's membership and leadership positions. DRI's members and potential leaders are often also members and leaders of other defense organizations. Accordingly, DRI encourages all national, state, and local defense organizations to promote diversity and inclusion in their membership and leadership.

Harassment and Discrimination

DRI is committed to the policy of equal opportunity regardless of race, color, religion, sex, sexual orientation, gender, national origin and disability in all of its programs and activities, as well as maintaining an environment in our programs and activities which is free from all forms of harassment or discrimination of any kind. Pursuant to this policy, if any person who attends our programs or activities experiences unlawful discrimination or harassment, this should be reported to the Executive Director so that appropriate action may be taken.

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November 8, 2019 | Hinshaw & Culbertson LLP
Chicago, IL

Register online

**Download form
to fax or mail**

FORMAL NAME	TITLE
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NAME (as you would like it to appear on badge)

COMPANY/FIRM/LAW SCHOOL

CITY	STATE/PROVINCE	ZIP/POST CODE
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TELEPHONE _____ FAX _____ EMAIL _____

Please list any special needs _____

Are you a first-time attendee at this DRI seminar? ☐ Yes ☐ No

How many attorneys are in your firm? _____

What is your primary area of practice? _____

REGISTRATION FEE

Registration fee includes seminar attendance, networking events, and course materials. DRI will email a link to download the course materials to all registrants two weeks in advance of the seminar.

<input type="checkbox"/> Member/Nonmember	\$250	<i>For inclusion on the preregistration list and to receive course materials in advance, register by September 18, 2019.</i>
<input type="checkbox"/> Government Member	FREE	
<input type="checkbox"/> Law Student Member	FREE	
<input type="checkbox"/> In-House Counsel*	FREE	
<input type="checkbox"/> Claims Executive/Examiner*	FREE (*as defined on page 4)	

PAYMENT METHOD

☐ My check for _____ (USD) is enclosed.

☐ Please charge my ☐ VISA ☐ MasterCard ☐ American Express.

Card # Exp. Date - CVC

Signature _____

Please remit payment by **MAIL** to:

DRI
72225 Eagle Way, Chicago, IL 60678-7252

Please remit payment by **COURIER** to:

JP Morgan, Attn: DRI LBX 72225
131 S. Dearborn, 6th Floor, Chicago, IL 60603