









Diversity for Success Seminar and Corporate Expo

Engage in national-level networking with peers and potential clients

Learn how to make managementlevel decisions effectively to foster diversity and inclusion

Hear the corporate perspective on advancing diversity and inclusion in law firms and in corporations

Don't miss the chance to pitch and knock it out of the park at the 2017 Corporate Expo.

Details are provided on page 1.

June 15-16, 2017 Swissôtel Chicago Chicago, Illinois

DRI
delivers
resources
to build
your practice

RI's Diversity and Inclusion Committee invites you to the 12th annual Diversity for Success Seminar and Corporate Expo. Discover how diversity and inclusion can be used to expand your law firm's value to its clients, while increasing productivity, profitability, and client satisfaction. Learn how to implement creative strategies to help realize measurable outcomes and objectives, starting at the leadership level. Participate in cutting-edge dialogue with interactive exercises designed to help organizations in their efforts to build and sustain meaningful diversity programs.



Ricardo A. Woods Program Chair



Rosevelie Márquez **Morales** Committee Chair



Taren N. (Stanton) Butcher Program Vice Chair



Rosary A. Hernandez Committee Vice Chair



Alan Carroll (A.C.) Nash Expo Chair



Jaime W. Luse Law Institute



Katie S. Phang Expo Vice Chair



See what others have to say about DRI

PRESENTED BY DRI's Diversity and Inclusion Committee





What You Will Learn

- Strategies for implementing diversity and inclusion in majority environments
- The advantages of understanding and harnessing generational diversity
- The ability to identify and correct unconscious bias
- How to adapt to the evolution of the legal market and operate in the new normal
- A first-hand account and practical advice on making the transition from outside counsel to in-house counsel
- What our peers are doing to combat the gender-associated wage gap in the workplace
- Practical steps to being a more effective in-house lawyer



Get Started

- 1 Review the brochure and identify sessions of interest to you
- 2 Share this brochure with colleagues
- 3 Register online or complete the form in the back
- Download the DRI App App Store Soogle play and make use of its features to get the most out of this program
- 5 Share on social media







Corporate Expo

Friday's Corporate Expo provides a unique opportunity for selected minority and women attorneys and their law firms to network and interview with corporations and insurance companies committed to diversifying their national outside counsel panels.

Three attorneys per law firm may participate in the process.

Participating corporations and insurance companies select which firms to network with based on criteria submitted by the law firms.

For you and your firm to participate in the Corporate Expo, *each* attorney must:

 Register individually for the Diversity for Success Seminar by submitting this brochure, going online at dri.org, or calling DRI's Customer Service at 312.795.1101. Become a DRI individual member. If you are not a DRI member, you can join online at dri.org or call DRI Customer Service. The Corporate Expo is for DRI members only.

Only after you have registered for the Diversity for Success Seminar *and* become a DRI member, will you receive an email with a link to the **Law Firm Application**, which you must complete and submit electronically. If you do not receive a link within a week of registering, please call DRI Customer Service at 312.795.1101.

The Law Firm Application *must* be completed and submitted **on or before May 16, 2017**. DRI cannot accept late submissions this year due to increased interest in the Corporate Expo.

PROGRAM SCHEDULE

WEDNESDAY, JUNE 14

6:00 p.m. **Registration**

6:00 p.m. **Networking Reception**

SPONSORED BY Williams Kastner

THURSDAY, JUNE 15

Boarding Pass Kiosk

SPONSORED BY Gordon & Rees LLP

7:00 a.m. **Registration**

7:00 a.m. **Continental Breakfast**

SPONSORED BY Burr & Forman LLP

7:00 a.m. First-Timer Attendees Breakfast

Rosevelie Márquez Morales, Sidley Austin LLP,

New York, NY

8:00 a.m. Welcome and Introduction

Jaime W. Luse, *Tydings & Rosenberg LLP*, Baltimore, MD

Ricardo A. Woods, *Burr & Forman LLP*, Mobile, AL

8:15 a.m. Lessons in Leadership and Success from a Trailblazer

In 2013, the Florida Bar Association elected the first African-American president in its 106-year history. Hear of the inspiring and informative climb to success by Eugene K. Pettis, who navigated his career to become the leader of one of the largest bar associations in the country.

Eugene K. Pettis, *Haliczer Pettis & Schwamm PA*. Fort Lauderdale. FL

9:00 a.m. What You Don't Know *Can* Hurt You: Unconscious Bias in Law Practice—How to Recognize and Interrupt It

Scientists estimate that 80 percent or more of our thinking happens outside our conscious awareness. Everyday unconscious attitudes, thoughts, and beliefs leak into our decision making and work place. The key is identifying

Click on any speaker name to view bio.

our unconscious biases and learning ways to interrupt those biases.

MODERATOR | Mary E. Sharp, Griffith Sharp &

Liipfert LLC, Beaufort, SC

Sean C. Griffin, *Dykema Gossett PLLC*, Washington, DC

Kathleen Nalty, Kathleen Nalty Consulting LLC,

Denver, CO

10:00 a.m. **Refreshment Break**

10:20 a.m. Millennials Rising: Generational Differences and the Practice of Law

The next generation of lawyers has had access to handheld computers and shared media from birth. This panel explores the shift in the legal profession as Gen Xers begin to move into leadership positions and millennials enter the partnership and in-house ranks.

MODERATOR | Atoyia Scott Harris,

Ogletree Deakins Nash Smoak & Stewart PC,

New Orleans, LA

PANEL

Lori A. Lofano, *Bowman and Brooke LLP*, Phoenix. A7

Dawn S. Pittman, Toyota Motor Sales
USA Inc., Torrance, CA

11:30 a.m. Luncheon and Presentation of DRI's Sheryl J. Willert Pioneer Diversity

Award (included in registration)
SPONSORED BY Dinsmore & Shohl

Kutak Rock

Shook Hardy & Bacon LLP

1:00 p.m. **Breakout Sessions** (see page 3)

2:00 p.m. **Workshops** (see page 4)

Denotes **THE DRI CLIENT CONNECTION**: In-house and claims professional speakers

BREAKOUT SESSIONS Thursday, 1:00 p.m.-4:00 p.m. (choose one)

■ THE DIVERSE ATTORNEY

1:00 p.m. Is It Just Me? Strategies for Diverse **Lawvers in Majority Environments**

Learn from diverse and successful lawvers who understand the value of maintaining one's identity in a profession filled with culturally diverse persons. This session will explore the very real aspects of isolation and covering versus the positive effects of total inclusion.

MODERATOR | **Bryan R. Browning**, Bassford Remele PA, Minneapolis, MN

DANFI

Stacy Lynne Douglas Thompson, Collinson Law APC, Torrance, CA

Rosevelie Márquez Morales, Sidley Austin LLP, New York, NY

Katie S. Phang, Berger Singerman LLP, Miami, FL

■ LAW FIRM MANAGEMENT

How to Develop Law Firm Strategy in the "New Normal"

In the years since the 2008 global financial crisis, much has been written about the "new normal" in the legal profession. This session will help you to understand the way that lawvers, practice groups, and law firms approach the process of strategy formulation and execution in this new world order.

Michael C. Blanchard, Law Practice Advisory Group LLC, Webster, NY

1:55 p.m.

Walk the Walk: No-Excuses for Lack of Diversity

During this discussion discover creative solutions and best practices to hire and maintain diverse attorneys in this challenging job market. The presenters will share their experiences in overcoming common challenges on the road to success.

MODERATOR | **Damany F. Ransom**. The Ransom Firm. Atlanta, GA

PANFI

Raven Moore, McDonald's Corporation, Oak Brook, IL



Beverly Jo Slaughter, Wells Fargo-Wells Fargo Advisors, Saint Louis, MO

Alphabetical Order: Defining and **Using the Correct Terminology** Within Our LGBTQ Community

This session will address the recent legislative changes concerning the LGBTQ community and practical steps to implement such changes within your law firm policies. How do we as a diverse community ensure that we remain inclusive in both our words and our actions? MODERATOR | Laura P. Gordon, Orleans Canty

Novy LLC, Chicago, IL

The Honorable Cecilia A. Horan. Cook County Circuit Court, Chicago, IL

Moses Suarez, SmithAmundsen LLC, Chicago, IL

2:50 p.m.

Refreshment Break

3:05 p.m.

Everything You Always Wanted to Know About Executive Committees (but Were Afraid to Ask)

What is an executive committee? What does one do? How are partners selected to join the executive committee? And what are firms doing to address diversity on their executive committees and in their firms? Our speakers will delve into the inner workings of law firms and what it takes to manage them.

MODERATOR | Melissa Lin, Righi Fitch Law Group, Phoenix, AZ

PANFI

Han C. Choi, Ballard Spahr LLP, Atlanta, GA

James S. Grossman, Barclay Damon LLP, Rochester, NY

Refreshment Break

An Unlevel Playing Field: America's Gender-Based Wage Gap, Binds of Discrimination, and a Path Toward Gender Equality

Hear a thought-provoking discussion about the benefits of gender equality, including reducing the national gender pay gap. Learn how your peers are leveling the playing field for women and how to combat the wage gap in your workplace.

Lana A. Olson, *Lightfoot Franklin & White LLC*, Birmingham, AL

GENERAL SESSION RESUMES

4:00 p.m. Trading Places: Transitioning from Outside Counsel to In-House Counsel

You have finally escaped from the draconian clutches of the billable hour. Your dream of being the client has come true! What is next? Hear from in-house lawyers who can give you valuable insight on what to expect when making the transition.

MODERATOR | Gary M. Carter, Jr., Kelly Hart & Hallman LLP, New Orleans, LA

PANEL

Taren N. (Stanton) Butcher, Allegis Group Inc., Hanover, MD

Keshia L. Rodriguez, Sears Hometown & Outlet Stores Inc., Hoffman Estates, IL

4:55 p.m. Adjourn

5:00 p.m. **Diversity and Inclusion Committee Meeting** (open to all)

6:00 p.m. **Networking Reception**

7:00 p.m. **Dine-Arounds** | Join colleagues and friends at selected restaurants for dinner (*on your own*). More details on-site.

FRIDAY, JUNE 16

Boarding Pass Kiosk

SPONSORED BY Gordon & Rees LLP

7:45 a.m. **Registration**

8:00 a.m. Continental Breakfast

CORPORATE EXPO

Friday, 8:30 a.m.-1:00 p.m.

EXPO CHAIR | Alan Carroll (A.C.) Nash

8:30 a.m. Corporate and Insurance Company Counsel Interviews

Corporations committed to diversifying their outside counsel will interview and network with select minority and women attorneys.

Only DRI members are eligible to participate in the Corporate Expo, and interviews are not guaranteed. Please follow the instructions on page 1 to register for the Corporate Expo.

9:50 a.m. Refreshment Break

10:05 a.m. Corporate Expo Resumes

11:05 a.m. Refreshment Break

11:20 a.m. Corporate Expo Resumes

1:00 p.m. Adjourn

CORPORATE COUNSEL AND MANAGING PARTNERS WORKSHOPS Thursday, 2:00 p.m.-4:00 p.m.

2:00 p.m. Corporate Counsel Workshop

(in-house counsel only)

This workshop, led and facilitated by in-house counsel, is designed to provide in-house counsel and their legal department representatives with an opportunity to share ideas, proposals, and best practices to help diversify outside counsel.

MODERATOR

Todd S. Manuel, Entergy Corporation,
Baton Rouge, LA

Managing Partners Workshop

(managing partners only)

This workshop is designed to provide managing partners with a forum to discuss the challenges that they face in their diversity efforts and the successes that they have achieved.

MODERATOR | **Kathleen Nalty**, *Kathleen Nalty Consulting LLC*, Denver, CO

2:50 p.m. **Refreshment Break**

3:05 p.m. **Joint Workshop of Corporate Counsel and Managing Partners**

(in-house counsel and managing partners only)

This workshop provides the unique opportunity for in-house counsel and managing partners to exchange the best ideas discussed at their respective workshops.

MODERATOR | Ricardo A. Woods, Burr & Forman LLP, Mobile, AL

GENERAL INFORMATION

In-House Counsel

In-house counsel are eligible for free registration to DRI seminars. In-house counsel are defined as licensed attorneys, who are employed exclusively by a corporation or other private sector organization for the purpose of providing legal representation and counsel only to that corporation, its affiliates and subsidiaries. In order to qualify for free registration, the individual must also be a DRI member and a member of DRI's Corporate Counsel Committee. Offer excludes the DRI Annual Meeting.

Claims Executives

Any member of DRI employed as a claims professional by a corporation or insurance company, who spends a substantial portion of his or her professional time hiring or supervising outside counsel in the representation of business, insurance companies or their insureds, associations or governmental entities in civil litigation, will be entitled to free attendance at any DRI program. **Limited to one seminar per calendar year.** Offer excludes DRI Annual Meeting.

CLE Accreditation

This seminar has been approved for MCLE credit by the State Bar of California for up to **6.50** hours credit. Accreditation has been requested from every state with mandatory continuing legal education (CLE) requirements. Certificates of attendance will be provided to each attendee. Attendees are responsible for obtaining CLE credits from their respective states. Credit availability and requirements vary

from state to state; please check the DRI website at **dri.org** for **the latest information for your state.**

Registration Policy

Save \$100 when you register by May 16, 2017. (See the registration form for pricing.) The registration fee includes course materials, continental breakfasts, refreshment breaks, networking receptions, and access to the DRI App. If you wish to have your name appear on the registration list distributed at the conference and receive the course materials in advance, DRI must receive your registration by May 23, 2017 (please allow 10 days for processing). Registrations received after May 23, 2017, will be processed on-site.

Refund Policy

The registration fee is fully refundable for cancellations received on or before May 23, 2017. Cancellations received after May 23 and on or before May 30, 2017, will receive a refund, less a \$100 processing fee. Cancellations made after May 30 will not receive a refund, but a \$100 certificate good for any DRI seminar within the next 12 months will be issued. All cancellations and requests for refunds must be made in writing. Fax (312.795.0747) or email (seminars@dri.org) to DRI's Accounting Department. Processing of refunds will occur within four weeks after the date of the seminar. All refunds will be processed in the same method that the payment was received. Substitutions may be made at any time without charge and must be submitted in writing.

Discounts

Travel Discounts DRI offers discounted meeting fares on various major air carriers for **DRI Diversity for Success Seminar** attendees. To receive these discounts, please contact Direct Travel, DRI's official travel provider, at 800.840.0908. As always, to obtain the lowest available fares, early booking is recommended.

- The taping or recording of DRI seminars is prohibited without the written permission of DRI.
- Speakers and times may be subject to last-minute changes.
- A small portion of your room rate offsets the costs of the seminar.
- DRI policy provides there will be no group functions sponsored by others in connection with its seminars.



Hotel Accommodations

A limited number of discounted hotel rooms have been made available at the Swissôtel Chicago, 323 Fast Warker

Swissôtel Chicago, 323 East Wacker Drive, Chicago, IL 60601 (click here to view hotel photos).

Take advantage of the group rate of **\$299 Single/Double** in one of two ways:

- Reserve online: Click here or visit dri.org and go to the DRI Diversity for Success Seminar page and click on the "Book hotel" button.
- Or contact the hotel directly at 312.565.0565 and mention the DRI Diversity for Success Seminar.

The hotel block is limited and rooms and rates are available on a first-come, first-served basis. You must make reservations by **May 16, 2017**, to be eligible for the group rate. Requests for reservations made after **May 16, 2017** are subject to room and rate availability.

FACULTY Click on any name to view bio.

Michael C. Blanchard, Law Practice Advisory Group LLC, Webster, NY

Bryan R. Browning, Bassford Remele PA, Minneapolis, MN

Taren N. (Stanton) Butcher, Allegis Group Inc., Hanover, MD

Gary M. Carter, Jr., Kelly Hart & Hallman LLP, New Orleans, LA

Han C. Choi, Ballard Spahr LLP, Atlanta, GA

Stacy Lynne Douglas Thompson, Collinson Law APC. Torrance, CA

Laura P. Gordon, Orleans Canty Novy LLC, Chicago, IL

Sean C. Griffin, Dykema Gossett PLLC, Washington, DC

James S. Grossman, Barclay Damon LLP, Rochester, NY

Atovia Scott Harris, Ogletree Deakins Nash Smoak & Stewart PC, New Orleans, LA

Rosary A. Hernandez, Tiffany & Bosco PA, Phoenix, AZ

The Honorable Cecilia A. Horan, Cook County Circuit Court, Chicago, IL

Melissa Lin, Righi Fitch Law Group, Phoenix, AZ

Lori A. Lofano. Bowman and Brooke LLP. Phoenix. AZ

Jaime W. Luse. Tydings & Rosenberg LLP. Baltimore. MD

Todd S. Manuel, Entergy Corporation, Baton Rouge, LA

Denotes THE DRI CLIENT CONNECTION: In-house and claims professional speakers

Raven Moore, McDonald's Corporation, Oak Brook, IL

Rosevelie Márquez Morales, Sidley Austin LLP, New York, NY

Kathleen Nalty. Kathleen Nalty Consulting LLC. Denver. CO

Alan Carroll (A.C.) Nash. Marshall Dennehev Warner Coleman & Goggin PC. Fort Lauderdale, FL

Lana A. Olson, Lightfoot Franklin & White LLC, Birmingham, AL

Eugene K. Pettis, Haliczer Pettis & Schwamm PA, Fort Lauderdale, FL

Katie S. Phang, Berger Singerman LLP, Miami, FL

Dawn S. Pittman, Toyota Motor Sales USA Inc., Torrance, CA

Damany F. Ransom. The Ransom Firm. Atlanta, GA

Keshia L. Rodriguez, Sears Hometown & Outlet Stores Inc., Hoffman Estates, IL

Mary E. Sharp, Griffith Sharp & Liipfert LLC, Beaufort, SC

Beverly Jo Slaughter, Wells Fargo–Wells Fargo Advisors, Saint Louis, MO

Moses Suarez, SmithAmundsen LLC, Chicago, IL

Ricardo A. Woods. Burr & Forman LLP. Mobile. AL

View faculty bios on the Diversity for Success Seminar webpage; click on "View speakers" button.

Use the DRI App to enhance your seminar experience



Download the DRI App!

> Search **DRI App** in your App Store





- View the program schedule and customize your own
- View speaker bios and contact info
- Use the attendees list to communicate with colleagues in attendance
- Keep notes
- Access seminar materials
- Make use of social media within the app to share your seminar experience

CLE for Your Practice

View all Continuing Legal Education offerings

March 23-24

Toxic Torts and Environmental Law

Sheraton New Orleans,

New Orleans, LA

April 5-7

Insurance Coverage and

Claims Institute

Loews Chicago Hotel, Chicago, IL

April 26-28

Life. Health. Disability and ERISA

Swissôtel Chicago, Chicago, IL

May 4-5

Retail and Hospitality Litigation

Loews Chicago Hotel, Chicago, IL

May 11-12

Appellate Advocacy

Sheraton New Orleans, New Orleans, LA

May 11–12

Business Litigation

Loews Chicago Hotel, Chicago, IL

May 11–12

Drug and Medical Device

Sheraton New Orleans.

New Orleans, LA

May 11-12

Intellectual Property

Gleacher Center, Chicago, IL

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DRI wishes to thank our sponsors for their support at this year's seminar!

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2017 CORPORATE EXPO

The following corporations and insurance companies have committed to interview and networking at Friday's Corporate Expo.









































Diversity for Success Seminar

June 15-16, 2017 Swissôtel Chicago | Chicago, IL

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Please list any special needs				
Are you a first-time attendee at thi	s DRI seminar?	Yes No		
How many attorneys are in your firm?	What is you area of pr	our primary actice?		
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	May 16, 2017	May 16, 2017		
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☐ In-House Counsel Member* ☐ Claims Executive Member*		ned on page 5)		
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dri

DIVERSITY AND INCLUSION IN DRI: A STATEMENT OF PRINCIPLE

DRI is the largest international membership organization of attorneys defending the interests of business and individuals in civil litigation.

Diversity is a core value at DRI. Indeed, diversity, which includes sexual orientation, is fundamental to the success of the organization, and we seek out and embrace the innumerable benefits and contributions that the perspectives, backgrounds, cultures, and life experiences a diverse membership provides.

Inclusiveness is the chief means to increase the diversity of DRI's membership and leadership positions. DRI's members and potential leaders are often also members and leaders of other defense organizations. Accordingly, DRI encourages all national, state, and local defense organizations to promote diversity and inclusion in their membership and leadership.

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Committed to Diversity