



# 2021 ANNUAL MEETING

Advance Program



# BOSTON

A group of approximately 20 people of various ages and ethnicities are standing in a circle, facing each other, with their hands raised in the center, creating a bright white light.

## BETTER TOGETHER.

### New World. Old Friends. New Connections.

October 13–16, 2021 | Sheraton Boston Hotel and Hynes Convention Center

*Thanks to our Signature Sponsors*



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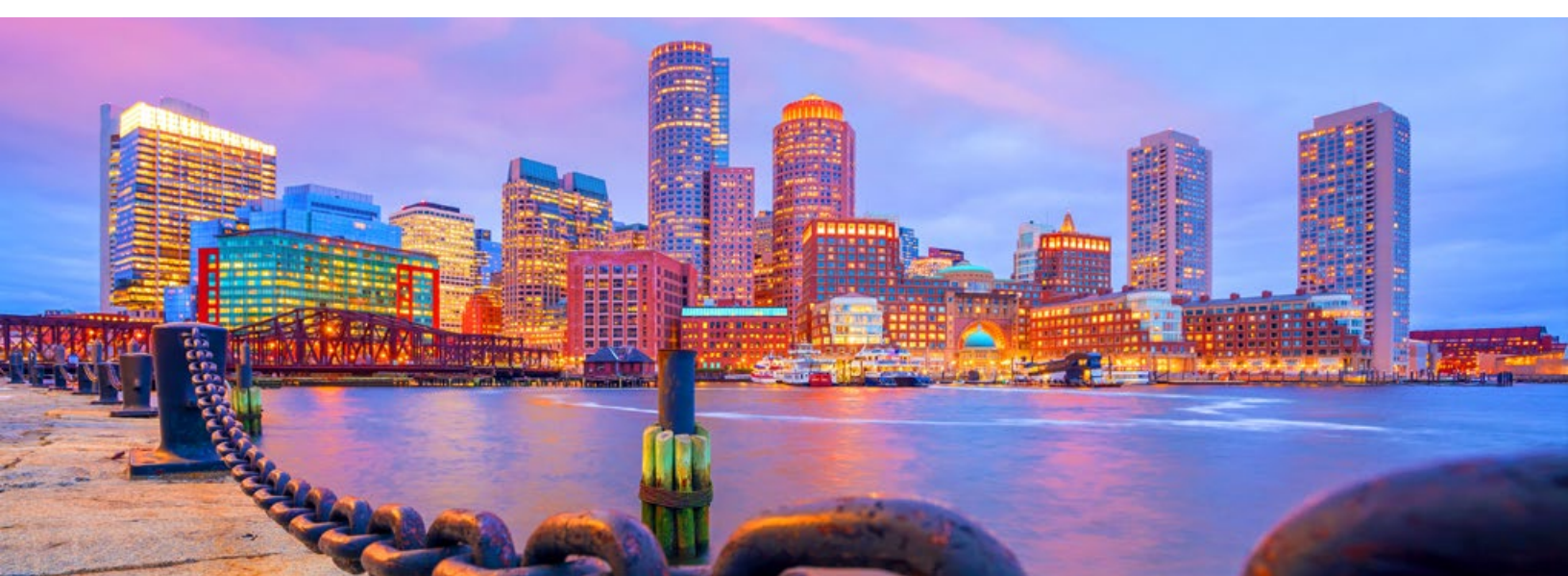
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# BOSTON

DRI 2021 ANNUAL MEETING | OCTOBER 13–16





# DEAR FRIENDS AND COLLEAGUES:

**LET'S GET BACK TO BUSINESS!** DRI is delighted to invite you to join us in Boston for the 2021 DRI Annual Meeting, October 13–16, convening at the Sheraton Boston Hotel and the Hynes Convention Center. You don't want to miss this dynamic event where we'll be getting back to business, networking, meeting new friends, reconnecting with old friends and experiencing innovative educational programming.

We have planned a week of spectacular speakers, outstanding CLE presentations, and plenty of networking events—all just for you. This brochure provides you with an overview of the wonderful programming we have planned for you in October. Attendees will enjoy the following:

- **HEAR COMPELLING KEYNOTE REMARKS** from leading experts on the COVID-19 impact on the legal profession, best practices for social media engagement, and diversity in the legal space.
- **STRENGTHEN OLD RELATIONSHIPS AND DEVELOP NEW ONES** through various networking events with more than 700 civil defense attorneys and in-house counsel.
- **GET INVOLVED**—participate in business meetings and dine-arounds designed to provide you with leadership and business development opportunities.
- **EARN UP TO 9 HOURS OF CLE CREDIT**, including up to 1 hour of ethics credit.
- And much more!

Follow **@DRICommunity** on Twitter for special announcements as we are continuously adding new features to the meeting.

Sincerely,



**Douglas K. Burrell**

*President, 2021–2022*  
Atlanta, GA



**Stacy Lynne Douglas**

*Chair, 2021 DRI Annual Meeting*  
Los Angeles, CA



**NETWORK**



**GET BACK TO BUSINESS**



**EARN CLE**

**BOSTON**

**DRI 2021 ANNUAL MEETING | OCTOBER 13–16**

# DRI 2021 ANNUAL MEETING SCHEDULE-AT-A-GLANCE

## TUESDAY, OCTOBER 12

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- 8:30 AM–4:00 PM **Meeting:** Law Institute  
5:00 PM–5:30 PM **Meeting:** 2021 Annual Meeting Steering Committee  
6:30 PM–9:30 PM DRI Board of Directors and Special Friends Dinner *(invitation only)*

## WEDNESDAY, OCTOBER 13

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- 8:30 AM–12:30 PM **Meeting:** DRI Board of Directors  
12:45 PM–2:45 PM **Meeting:** NFJE Board of Directors  
1:00 PM–5:00 PM **Meeting:** Nominating Committee *(member appointments)*  
1:30 PM–2:00 PM **Meeting:** Membership Committee and Committee Membership Chairs  
2:00 PM–3:30 PM **Meeting:** Membership Committee  
2:00 PM–4:00 PM **Meeting:** Committee Chairs, Vice Chairs, Law Institute with Program Chairs and Vice Chairs  
3:00 PM–7:30 PM Registration and Exhibit Showcase  
4:00 PM–5:00 PM **Education:** Substantive CLE Education Session *(see daily schedule for details)*  
4:30 PM–5:00 PM **Networking:** First-Time Attendee Program Meet-Up  
5:00 PM–6:00 PM **Networking:** Reception for New and Prospective Members  
6:00 PM–7:30 PM **Networking:** Welcome Reception *Sponsored by Coughlin Betke LLP*

## THURSDAY, OCTOBER 14

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- 6:30 AM–7:30 AM DRI for Life—Run  
6:30 AM–7:30 AM Friends of Bill W.  
7:00 AM–9:00 AM Continental Breakfast in Exhibit Showcase  
7:00 AM–4:00 PM Registration and Exhibit Showcase  
8:00 AM–8:30 AM Opening Ceremony and Welcome  
8:30 AM–9:30 AM **Keynote:** The Future of the Legal Profession post COVID-19 with Brian David Johnson  
8:30 AM–12:00 PM **Meeting:** Nominating Committee *(member appointments)*  
9:30 AM–10:15 AM Refreshment Break in Exhibit Showcase  
**Note:** *Come one, come all, Cradles to Crayons Service Project packet assembly*  
10:15 AM–11:15 AM **Keynote:** Lessons from My Life with Kristin Beck  
11:15 AM–12:15 PM **Main Stage:** Taking a Knee: A Fireside Chat  
12:15 PM–1:30 PM Lunch on own  
12:15 PM–1:30 PM **SLDO:** Leadership Luncheon, Featuring Koriambanya S. Carew *(invitation only)*  
1:00 PM–5:00 PM **Meeting:** Nominating Committee *(member appointments)*  
1:30 PM–2:30 PM **Education:** Joint Substantive Law and Practice Area CLE Sessions *(see daily schedule for details)*  
2:45 PM–3:30 PM Refreshment Break in Exhibit Showcase  
3:30 PM–4:30 PM **Education:** Workshops *(see daily schedule for details)*  
4:30 PM–5:30 PM **Education:** Substantive CLE Education Session *(see daily schedule for details)*  
7:00 PM–10:00 PM **Networking:** An Evening at Lucky Strike Fenway *Sponsored by LawyerGuard*



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# DRI 2021 ANNUAL MEETING SCHEDULE-AT-A-GLANCE

## FRIDAY, OCTOBER 15

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6:30 AM–7:30 AM	DRI for Life—Yoga
6:30 AM–7:30 AM	Friends of Bill W.
7:00 AM–8:00 AM	<b>Education:</b> Substantive CLE Education Session <i>(see daily schedule for details)</i>
7:30 AM–9:00 AM	Continental Breakfast in Exhibit Showcase
7:30 AM–11:30 AM	Exhibit Showcase
7:30 AM–3:00 PM	Registration
8:00 AM–9:00 AM	<b>Keynote:</b> Presidential Chat with Ibram X. Kendi
8:30 AM–11:00 AM	<b>Meeting:</b> Nominating Committee <i>(member appointments)</i>
9:00 AM–10:00 AM	<b>Keynote:</b> Study of Misinformation, Social Media, and Trust with Reneé DiResta
10:00 AM–10:45 AM	Refreshment Break in Exhibit Showcase
10:30 AM–1:30 PM	<b>SLDO:</b> Executive Directors Program
10:45 AM–11:45 AM	<b>Main Stage:</b> In-House Counsel Panel
12:00 PM–1:15 PM	Lunch on own
12:00 PM–1:15 PM	<b>Networking:</b> DRI Veterans Network Luncheon <i>(invitation only)</i>
12:00 PM–1:15 PM	<b>Networking:</b> Diversity and Inclusion and Women in the Law Networking Luncheon, Featuring Justice Dalila Wendlandt <i>(ticketed event)</i>
12:45 PM–4:00 PM	<b>Meeting:</b> DRI Board of Directors
1:30 PM–2:30 PM	<b>Education:</b> Joint Substantive Law and Practice Area CLE Sessions <i>(see daily schedule for details)</i>
1:30 PM–3:30 PM	<b>SLDO:</b> National Program for State and Local Defense Organizations
2:45 PM–3:30 PM	Refreshment Break
3:30 PM–4:30 PM	<b>Education:</b> Substantive CLE Education Session <i>(see daily schedule for details)</i>
3:30 PM–4:30 PM	<b>Education:</b> Workshops <i>(see daily schedule for details)</i>
3:30 PM–4:30 PM	<b>Education:</b> Corporate Counsel Breakout <i>(in-house counsel only)</i>
4:30 PM–5:30 PM	<b>Networking:</b> Corporate Counsel Reception <i>(in-house counsel only)</i>
5:30 PM–6:30 PM	<b>Networking:</b> Reception Honoring Douglas K. Burrell <i>(by invitation)</i>
6:30 PM–10:30 PM	<b>Networking:</b> President's Reception – A Celebration of Leadership <i>Sponsored by Drew Eckl &amp; Farnham LLP (ticketed event)</i>

## SATURDAY, OCTOBER 16

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7:00 AM–8:30 AM	<b>Meeting:</b> 2022 Annual Meeting Steering Committee
8:00 AM–2:00 PM	<b>Meeting:</b> Leadership Conference <i>(invitation only, details to follow)</i>



**REGISTER NOW AT DRI.ORG**



# SCHEDULE OF EVENTS

## WEDNESDAY, OCTOBER 13

WEDNESDAY, 4:00 PM–5:00 PM

### **Personalizing the Corporate Defendant**

Juries tend to be biased against corporate defendants based on the notion that corporations are “dark suits” and “corner offices,” motivated only by profit. This presentation will offer general strategies for “humanizing” your client by focusing on its people at various stages of litigation.

SPEAKER **Robert Shields**, Wilson Turner Kosmo, San Diego, CA

WEDNESDAY, 4:30 PM–5:00 PM

### ◆ **First-Time Attendee Program** *(See page 26.)*

WEDNESDAY, 5:00 PM–6:00 PM

### ◆ **Reception for New and Prospective Members** *(See page 23.)*

WEDNESDAY, 6:00 PM–7:30 PM

### ◆ **Welcome Reception** *Sponsored by Coughlin Betke LLP (See page 23.)*



# SCHEDULE OF EVENTS

## THURSDAY, OCTOBER 14

THURSDAY, 8:00 AM–8:30 AM

### Opening Ceremony and Welcome

THURSDAY, 8:30 AM–9:30 AM

#### **KEYNOTE:** The Future of the Legal Profession post COVID-19 with BRIAN DAVID JOHNSON

Brian David Johnson is a Professor of Practice at Arizona State University's School for the Future of Innovation in Society, and a Futurist and Fellow at Frost & Sullivan, a visionary innovation company that's focused on growth. He also works with governments, militaries, trade organizations, and startups to help them envision their future. He has over 30 patents and is the author of a number of books of fiction and nonfiction, including *Science Fiction Prototyping*; *Screen Future: The Future of Entertainment, Computing and the Devices We Love*; *Humanity and the Machine: What Comes After Greed?*; and *Vintage Tomorrows: A Historian and a Futurist Journey through Steampunk into the Future of Technology*. His writing has appeared in publications ranging from the *Wall Street Journal* and *Slate* to *IEEE Computer* and *Successful Farming*, and he appears regularly on Bloomberg TV, PBS, Fox News, and the Discovery Channel. Mr. Johnson will discuss the future of the legal profession after the changes brought about by the COVID-19 crisis.



PHOTO BY SARAH JENKINS



THURSDAY, 10:15 AM–11:15 AM

#### **KEYNOTE:** Lessons from My Life with KRISTIN BECK

For decades, Kristin Beck hid her true self from her brothers in arms, family, and friends. Now, as the nation's first openly transgender Navy SEAL, Kristin reflects on her years of honorable service and her many accolades, as well as her life beyond the Navy, including her journey to human rights activist and motivational speaker. Kristin shares the incredible story of her life with audiences across the country, and touches upon themes of courage, leadership, and standing up for what's right. Kristin explores the links between strong leadership and being an ally to those who are disenfranchised, and how nothing rewarding will ever be handed to you without hard work. Funny and sharp, Kristin Beck inspires audiences to find their voices and create better worlds for their selves, their teams, and future generations to come.



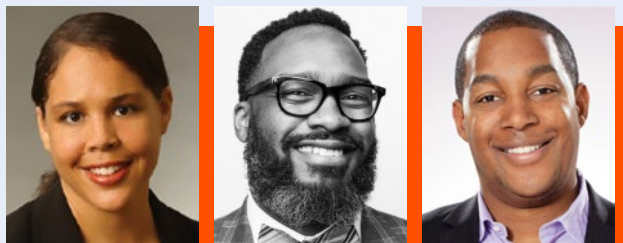
**REGISTER NOW AT [DRI.ORG](https://dri.org)**

# SCHEDULE OF EVENTS

THURSDAY, 11:15 AM–12:15 PM

## TAKING A KNEE: A FIRESIDE CHAT

Whether marching on or kneeling down, inspiration for underrepresented attorneys can be found in a myriad of places. This session will focus on what inspires those who take a stand in the face of opposition and how we as attorneys can do the same. This session will also discuss the taking a knee protest in the context of the events since 2017.



**MODERATOR** Stacy Lynne Douglas, Everett Dorey LLP

**SPEAKERS** Joe Briggs, National Football League Players Association  
Scott Rochelle, National Basketball Retired Players Association

THURSDAY, 1:30 PM–2:30 PM

## JOINT SUBSTANTIVE LAW COMMITTEES PROGRAM

### The Hack of a Century and the Fallout: From Wall Street to Main Street and from Capitol Hill to Your Town Hall

**PRESENTED BY GROUP 2:** The Cybersecurity and Data Privacy, Corporate Counsel, Diversity and Inclusion, and Governmental Liability Committees

The ongoing SolarWinds cyberattack, America's "Cyber Pearl Harbor," is a painful reminder of the vulnerability of government, academia, for-profit corporations, and non-profit organizations to nation state cyberattacks. Nation state cyberattacks against public and private sector organizations of all sizes are increasing in volume, sophistication, effectiveness, and covertness. This panel will first address the serious risks that nation state cyberattacks pose to our lives, liberty, and security. Next, the panel will provide recommendations on critical steps public and private sector organizations can take to help protect themselves and others against nation state (and other) cyberattacks—from implementing specific cybersecurity measures to coordinating, cooperating, and sharing information with other public and private sector organizations. The panel will conclude by providing practical advice on best practices for security incident response, including data breach notification, in the event an organization finds itself in the unfortunate position of being the victim of a nation state (or other) cyberattack.

**MODERATOR** Laura Clark Fey, Fey LLC

**SPEAKERS** Roy Hadley, Jr., Adams and Reese  
Prof. Christian Leuprecht, Queens' University / Canadian Royal Military College  
Laura E. Jehl, Willkie Farr & Gallagher LLP

### Virtual Mediation 101: Navigating the Best Practices of Mediation in the Remote World

**PRESENTED BY GROUP 3:** The Alternative Dispute Resolution, Toxic Torts and Environmental Law, Workers' Compensation, and Young Lawyers Committees

Since the outset of the pandemic, practitioners in all areas of the law have become familiar with virtual appearances. Between client meetings, court appearances, and depositions, "Zoom" has become both a noun and verb present in every aspect of the legal profession. Mediations and arbitrations are no exception. Given the docket backlogs that have resulted from pandemic-related closures, alternative dispute resolution remains a dynamic way to resolve matters fairly, efficiently and in a cost-effective manner in the post-COVID world. Even though courts and law offices across the country have slowly begun to reopen to in-person visitors, it is clear



# SCHEDULE OF EVENTS

that virtual practice is here to stay. Our panelists will discuss “best practices” for proceeding with arbitrations and mediations in a virtual forum, both generally and with practice-specific concentration.

**MODERATOR** **David M. Goodman**, Gerber Ciano Kelly Brady LLP

**SPEAKERS** **L. Pepper Cossar**, Markow Walker PA

**Michele F. Hayes**, Niles Barton & Wilmer

**Robin Silver**, Miles & Stockbridge PC

**James W. Borkowski**, NAM (National Arbitration and Mediation)

## Legal Fallout from Legal Drugs

**PRESENTED BY GROUP 4:** The Government Enforcement and Corporate Compliance, Life, Health and Disability, and Medical Liability and Health Care Law Committees

With opioid use attracting a lot of attention and many states legalizing marijuana use, there are a lot of ways in which the law and legal drugs can intersect. This CLE session will explore different aspects of that intersection. We'll cover how to advise providers and businesses proactively on getting medication to patients and customers in need, but in a responsible manner that will minimize exposure to the crackdown trend, as well as banking implications in the hemp/cannabis industry. We'll also look at how changes in the regulations and use of these legal drugs impacts whether a death is a “covered loss” under accidental death policies.

**SPEAKER** **David S. Weinstein**, Jones Walker LLP

## The Limits of Fine Print: What Lawsuits Against Gentleman's Clubs Tell Us About Marketing Risks and Coverage Exclusions

**PRESENTED BY GROUP 5:** The Insurance Law, Intellectual Property Litigation, and Retail and Hospitality Committees

Lawsuits by models against gentlemen's clubs for the unauthorized use of their images (and violations of their right of publicity) have made headlines from Florida to New York. This program discusses the issues raised by these lawsuits, including the effectiveness of releases, the risks of certain marketing strategies, and related coverage issues.

**SPEAKERS** **Heather Arias**, VP Claim Legal Counsel for Skyward Specialty Insurance Company

**Jonathan L. Schwartz**, Goldberg Segalla LLP

**Kara Thorvaldsen**, Wilson Elser Moskowitz

THURSDAY, 3:30 PM–4:30 PM

## ● Education Workshops *(See page 16.)*

THURSDAY, OCTOBER 14, 4:30 PM–5:30 PM

## From Advocate to Advisor: Ethical Considerations for Attorneys in Early Case Resolutions

Communication and Resolution Programs (CRPs) are an emerging form of conflict resolution in healthcare intended to settle claims of medical negligence without resorting to litigation. CRPs have produced compelling evidence thus far that seems to support an ethical and business case for proactively disclosing medical negligence, mediating disputes after unexpected patient injuries, and making early offers of fair compensation when patients are harmed by preventable mistakes. While these programs are currently most common in the healthcare setting, they could be used broadly in many other contexts as well. This session will cover ethical considerations for attorneys advising clients on how to conduct difficult conversations with potential claimants.

**SPEAKER** **Aaliyah K. Eaves**, Dinsmore & Shohl LLP, Louisville, KY

THURSDAY, 7:00 PM–10:00 PM

## ◆ Lucky Strike Fenway Networking Reception *Sponsored by LawyerGuard (See page 18.)*

# SCHEDULE OF EVENTS

## FRIDAY, OCTOBER 15

FRIDAY, 7:00 AM–8:00 AM

### Modern Day Litigation: Using Multiple Media to Appeal to Jurors of All Ages

Modern-day juries can be made of people from more than three generations. Each has a preferred style for learning and communicating. Learn from a past Young Lawyer Committee Chair and experienced trial lawyer on how to use different forms of media to effectively communicate with and persuade jurors of all ages. Attendees will learn in real-time how to use technology to more persuasively and efficiently litigate for their clients.

SPEAKER **Baxter D. Drennon**, Wright Lindsey & Jennings, LLP, Little Rock, AR

FRIDAY, 8:00 AM–9:00 AM

### KEYNOTE: Presidential Chat with IBRAM X. KENDI

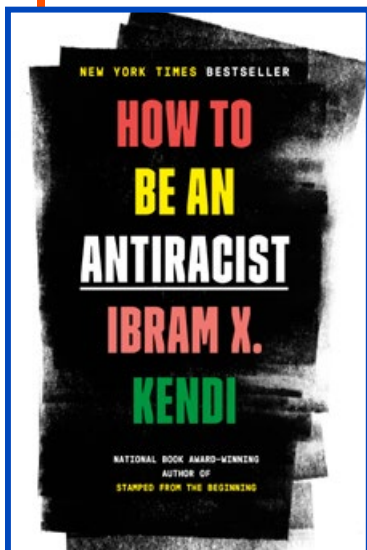
DRI President-Elect, Douglas Burrell, will interview and chat with Ibram X. Kendi, one of America's foremost historians and leading antiracist scholars. He is a National Book Award-winning and #1 *New York Times* bestselling author of four books. Dr. Kendi is the Andrew W. Mellon Professor in the Humanities and the Founding Director of the Boston University Center for Antiracist Research. He is also the 2020–2021 Frances B. Cashin Fellow at the Radcliffe Institute for Advanced Study at Harvard University. Dr. Kendi is a contributing writer at the *Atlantic* and a CBS News Racial Justice Contributor. He is the host of *Be Antiracist with Ibram X. Kendi*, launched a new podcast in June 2021 with Pushkin Industries and iHeartMedia. In 2020, *Time* magazine named him one of



PHOTO BY STEPHEN VOSS

the 100 most influential people in the world.

Dr. Kendi is also the author of four #1 *New York Times* bestsellers. *How to Be an Antiracist*, an international bestseller that has been translated in several languages. It made several Best Books of 2019 lists and was described in the *New York Times* as “the most courageous book to date on the problem of race in the Western mind.” Dr. Kendi has published op-eds in numerous periodicals, including the *Atlantic*, the *New York Times*, the *Guardian*, the *Washington Post*, *London Review*, *Time*, *Salon*, *Diverse: Issues in Higher Education*, *Paris Review*, *Black Perspectives*, and *The Chronicle of Higher Education*. He commented on a series of international, national, and local media outlets, such as CNN, ABC, CBS, MSNBC, NPR, Al Jazeera, PBS, BBC, Democracy Now, OWN, BET, and Sirius XM.





# SCHEDULE OF EVENTS



FRIDAY, 9:00 AM–10:00 AM

## **KEYNOTE: Study of Misinformation, Social Media, and Trust with RENÉE DIRESTA**

Renée DiResta is the technical research manager at Stanford Internet Observatory, a cross-disciplinary program of research, teaching, and policy engagement for the study of abuse in current information technologies. Renee investigates the spread of narratives across social and media networks, with an interest in understanding how platform algorithms and affordances intersect with user behavior and factional crowd dynamics. She studies how actors leverage the information ecosystem to exert influence, from domestic activists promoting health misinformation and conspiracy theories, to the full-spectrum information operations executed by state actors.

Renée regularly writes and speaks about technology policy, and influence operations. She is an ideas contributor at *Wired* and the *Atlantic*. Her tech industry writing, analysis, talks, and data visualizations have been featured or covered by numerous media outlets, including the *New York Times*, the *Washington Post*, CNN, CNBC, *Bloomberg*, the *Yale Review*, *Fast Company*, *Politico*, *TechCrunch*, *Wired*, *Slate*, *Forbes*, *Buzzfeed*, the *Economist*, the *Journal of Commerce*, and more. She appeared in the documentary *The Social Dilemma*.

FRIDAY, 10:45 AM–11:45 AM

## **IN-HOUSE COUNSEL PANEL**

Three distinguished in-house counsel will discuss what they want, look for, and expect from their outside counsel. They will discuss their changed expectations after COVID-19 and what they believe the future of outside counsel work will look like.

MODERATOR **Albert Barclay Wong**, Drewry Simmons Vornehm LLP

SPEAKERS **Jimmie L. McMillian**, Senior Corporate Counsel, IMS | INDYCAR | IMSP

**Marc A. Nichols**, General Counsel, Saab, Inc.



FRIDAY, 12:00 PM–1:15 PM

## **◆ Diversity and Inclusion and Women in the Law Networking Luncheon, Featuring Justice Dalila Wendlandt** *(Ticketed event. See page 24.)*



# SCHEDULE OF EVENTS

FRIDAY, 1:30 PM–2:30 PM

## JOINT SUBSTANTIVE LAW COMMITTEES PROGRAM

### Owning the Future – Next Generation Data and How It Impacts Your Practice

**PRESENTED BY GROUP 1:** The Aviation Law, Commercial Litigation, Trucking Law, and Women in the Law Committees

Explore what's next on the legal horizon with this panel discussion on up-and-coming technologies and data considerations of the trucking, aviation and commercial litigation arenas. Topics include: types of data generated and its use in litigation, data privacy, discovery considerations, and admissibility. The panel will also discuss recent decisions and how they might impact a defense strategy by taking these unique issues into account.

**MODERATOR** Rachael L. Rodman, Ulmer & Berne LLP

**SPEAKERS** Danielle Coleman, VMware

Jarod G. Goff, Assistant General Counsel-Litigation, Garmin International

Elizabeth Mykytiuk, Tesla, Inc.

### Simplifying the Complex: Clarity and a Story Are Key

**PRESENTED BY GROUP 6:** The Construction Law, Litigation Skills, and Professional Liability Committees

This session will focus on how to simplify a complex case for trial using a real world construction defect action as a guide. The session will spotlight the role of legal counsel as a storyteller, drawing on long-established oral traditions, while highlighting the state of the art technology and other demonstrative aids that can be used to turn any complex factual scenario into a persuasive narrative that is digestible for the average juror.

**SPEAKERS** Jeffrey L. Alitz, Freeman Mathis & Gary LLP

Margaret Fulenwider, Veritas

### An Entertaining Case Study for Law Firms: Ethical Issues in Employee Discipline for Conduct Outside of the Workplace

**PRESENTED BY GROUP 7:** The Employment and Labor Law, Fidelity and Surety, Law Practice Management, and Lawyers® Professionalism and Ethics Committees

The panel will guide you through a scenario faced by corporate counsel managing an investigation of misconduct in the law firm setting. Several thorny ethical issues surface and corporate counsel must navigate them effectively or face potential civil liability, loss of privilege and work product protection, and perhaps even attorney discipline.

**SPEAKERS** Sarah Sloan Batson, Nexsen Pruet

Christopher Callanan, Callanan

Alan McKenna, Chief Legal & Administrative Officer, Wahlburgers

Thomas G. Wilkinson, Jr., Cozen O'Connor

### Coordinating Cross Border Mass Tort Litigation

**PRESENTED BY GROUP 8:** The Appellate Advocacy, DRI International, Drug and Medical Device, and Product Liability Committees

The main product of a multinational product manufacturer becomes the subject of a class action filed in the United States. The company is looking at the risk of facing multiple class actions around the globe and its general counsel is trying to coordinate the defense approach across jurisdictions.

**SPEAKERS** David L. Campbell, Bowman and Brooke LLP

Andrew S. Pride, Ford Motor Co.



# SCHEDULE OF EVENTS

FRIDAY, 3:30 PM–4:30 PM

## Deeper Discovery: Hitting all the Project Nook and Crannies to Uncover Best Evidence

Cases live and die by evidence. Hear about all of the ways to take a deep dive into a case during discovery to make yours a winner!

**SPEAKERS** **Denise M. Montgomery**, Sweeney & Sheehan, P.C., Philadelphia, PA

**Danielle M. Waltz**, Jackson Kelly PLLC, Charleston, WV

● **Education Workshops** (See page 16.)

FRIDAY, 6:30 PM–10:30 PM

◆ **President's Reception—A Celebration of Leadership** Sponsored by Drew Eckl & Farnham LLP

(Ticketed event. See page 25.)

## EXHIBIT SHOWCASE

Wednesday through Friday, October 13–15

**MAXIMIZE YOUR TIME AT THE ANNUAL MEETING BY VISITING THE EXHIBIT SHOWCASE!** Mingle with exhibitors, friends, and colleagues. Discover new technologies, products, and services geared toward assisting you in representing your clients and building your practice. Registration, continental breakfasts, refreshment breaks, and the Welcome Reception will be held in the Exhibit Showcase area.

Exhibiting at the DRI Annual Meeting provides a highly cost-effective means to develop sales leads, build brand recognition and complement your ongoing business development efforts in the marketplace. To learn more about exhibit and sponsorship opportunities please contact John Stults at [jstults@dri.org](mailto:jstults@dri.org).



# EDUCATION WORKSHOPS

## EDUCATION WORKSHOPS *(Offered on Thursday and Friday from 3:30 PM to 4:30 PM)*

In an effort to provide substantive information that will benefit attorneys in their practices, this year at the 2021 DRI Annual Meeting, attorneys will have the opportunity to sign up for workshops on a first come first serve basis. **Attendance at the workshops will be limited to 50 people to ensure an interactive learning environment.** These workshops are tailored to specific areas intended to enhance attorney litigation skills, business development strategies and self-promotion and branding. You do not want to miss an opportunity to attend a workshop. **Be sure to sign up for your preferred workshop when you register for the Annual Meeting!**

### The Art of Self-Advocacy

Internal self-marketing within your law firm is as equally important once you have the job as it was during the interview process. Join this workshop to hear from two law firm experts regarding how to market your talents, successes, and tangible contributions while navigating law firm politics. From the self-review and compensation memo to making sure your day to day successes are recognized, this workshop is essential for individuals who want to increase their compensation and elevate themselves to partnership.

**SPEAKERS** **Jennifer P. Keller**, Baker Donelson  
**Richard D. Tucker**, Tucker Law Group

### Business Generation Through RFPs: The Secret Sauce to Receiving and Responding to Legal RFPs

**Note:** *This workshop will convene only on Thursday from 3:30 PM–4:30 PM.*

The changing legal environment is leading many companies to select counsel through the request for proposal process. Learn from a law firm rainmaker and in-house corporate counsel how to have more requests land in your inbox and the tricks to presenting the most effective RFP response so your firm wins the new business. You do not want to miss this opportunity to hear straight from corporate counsel what they are looking for when reviewing your RFP response.

**SPEAKERS** **Elizabeth Cullen**, Vice President and Associate General Counsel, Care.com, Inc.  
**Carmen R. Toledo**, King & Spalding LLP





# EDUCATION WORKSHOPS

## Rainmaking

**Note:** This workshop will convene only on Thursday from 3:30 PM–4:30 PM.

Business generation is a necessary skill for any law firm attorney interested in partnership. A successful rainmaker also has more power and options than an attorney with no book of business. Rainmaking is not a skill taught in law school. This workshop is presented by two successful law firm rainmakers who will share the secrets to success in developing business and explain why rainmaking requires more than simply doing a good job on files.

**SPEAKERS** **Pamela W. Carter**, Carter Law Group LLC  
**Sheryl J. Willert**, Williams Kastner

## Theatre of Courtroom

Presenting a successful defense to a jury involves more than a recitation of facts and witness examination. Learn from two successful and seasoned defense lawyers on the tricks and trades of courtroom tactics and case presentation that can turn your case from an annoying inconvenience to a jury to an exciting story that captures their attention and has them asking for more.

**SPEAKER** **Laura D. Eschleman**, Nall and Miller LLP

## The New Age: Mastering Social Media in the 21st Century

2020 taught us many lessons, one of which is that our use of social media is becoming more relevant and necessary to self-marketing as well as the marketing of our law firms. Social media can also feel like time spent away from other important work. Bring your laptop and join this workshop to learn the practical knowledge needed to enhance the online presence of yourself and your firm in order to maximize your exposure and networking opportunities.

**SPEAKER** **Taylor Poncz**, Drew Eckl & Farnham LLP  
**Winter Wheeler**, The Wheeler Firm, LLC  
**Johner T. Wilson, III**, Dinsmore & Shohl LLP

## Podcast

Lawyers and law firms are utilizing podcasts to educate, inform, and market their areas of expertise to the masses. Podcasts are also being utilized to create a safe place where lawyers can learn how to navigate common struggles and issues they experience in their practices. Creating a podcast is a new concept for many. This workshop will teach you the tools and steps you should take to create a successful podcast.

**SPEAKERS** **Melody Kiella**, Drew Eckl & Farnham LLP  
**Roy D. Prather, III**, Beveridge & Diamond PC

## Corporate Counsel Roundtable *(Invitation only)*

**Note:** This workshop will convene only on Friday from 3:30 PM–4:30 PM.

This workshop solely for corporate counsel will be an open forum where corporate counsel can privately discuss issues important to them and strategies regarding best practices for the future.



**REGISTER NOW AT DRI.ORG**



*NETWORKING RECEPTION AT*  
**LUCKY STRIKE FENWAY**

*Proudly sponsored by*

**LawyerGuard®**

**JOIN US!** THURSDAY, OCTOBER 14  
7:00 PM–10:00 PM





# NETWORKING RECEPTION AT LUCKY STRIKE FENWAY

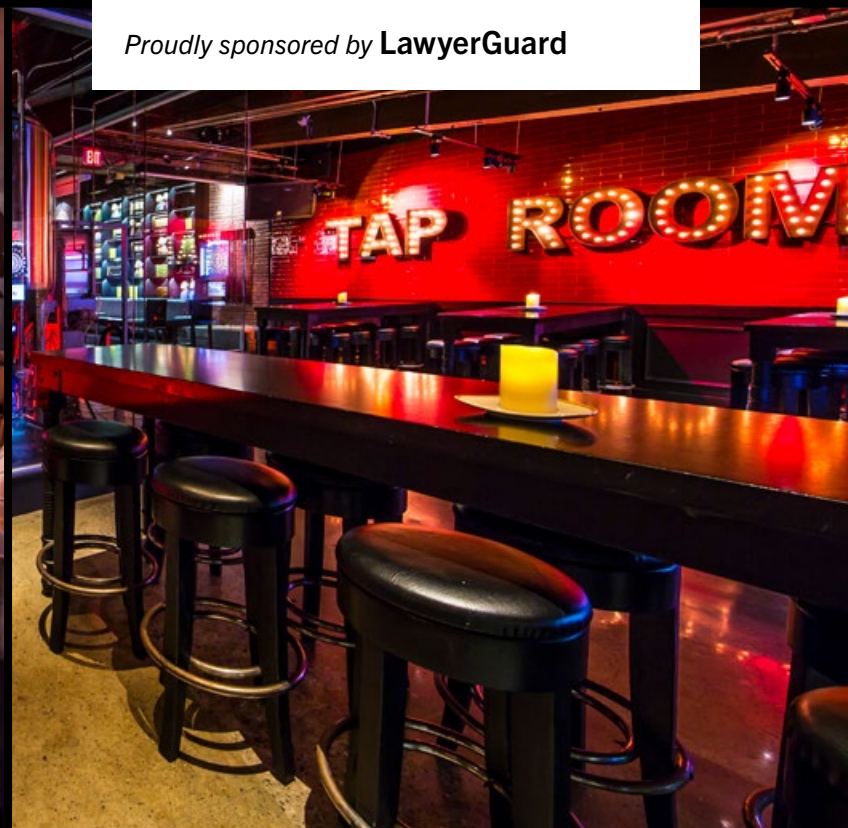


## JOIN COLLEAGUES AND FRIENDS

on Thursday, October 14, from 7:00 PM–10:00 PM for an evening of fun at DRI's exclusive networking reception at Lucky Strike Fenway. This venue is electric with a full arcade and an eye-popping 800 square foot video wall in tandem with mod-bowling, and billiards right onsite. There are so many fun things to do, including arcade and video games, bowling, shooting pool, and much more. Catch up and reconnect here while enjoying great food and beverages.

*Note: Dress comfortably and casually.*

Proudly sponsored by **LawyerGuard**



**THURSDAY, OCTOBER 14, 7:00 PM–10:00 PM**



# NATIONAL PROGRAM FOR STATE AND LOCAL DEFENSE ORGANIZATIONS

The DRI Annual Meeting features programs specifically dedicated to today's state and local defense organizations (SLDOs). All state representatives, SLDO officers, and executive directors are strongly encouraged to attend.

## Thursday, October 14, 2021

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12:15 PM–1:30 PM (*invitation only*)

### SLDO LEADERSHIP LUNCHEON

This program will discuss increasing awareness of how we interact with each other and why intentionality makes a difference. Kori Carew is a community builder who generates awareness and understanding of critical human issues by creating the space for open dialogue that enables people to expand their perspective and drive positive change. Topics covered will include:

- Practicing a higher level of listening where you are trying to connect with the others and see past bias.
- Authenticity and covering and how they impact inclusion, belonging, and diversity and intersect with stereotypes, myths, bias, and -isms.
- Self-care for women of color.
- Toll of racism, bias, and micro-aggressions on people of color and how we can better address race-based trauma.

SPEAKER **Koriambanya S. Carew**, Seyfarth Shaw LLP

## Friday, October 15

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10:30 AM–1:30 PM

### EXECUTIVE DIRECTORS PROGRAM AND NETWORKING LUNCHEON

FACILITATORS **Ana Ramos**, Executive Director, Florida Defense Lawyers Association  
**Jennifer W. Hayes**, Executive Director, Alabama Defense Lawyers Association

#### Strategic Planning for SLDOs

DRI member and author Frank Ramos from Miami, FL, leads a discussion on the benefits of long-term strategic planning specifically tailored to the needs of SLDOs. Frank will answer questions and share advice from his free book, *A Guide to Strategic Planning for State and Local Defense Organizations*.

# NATIONAL PROGRAM FOR STATE AND LOCAL DEFENSE ORGANIZATIONS

## The Sponsor/SLDO Relationship: Make It a Win-Win

A panel of representatives from several DRI sponsors, including national companies and law firms, will join us for an open and honest discussion on how to make the SLDO/Sponsor relationship fruitful and lasting.

## SLDO Directors Open Working Session

Join fellow SLDO executive directors in a session on best practices, recent changes, and evolving challenges in leading your SLDOs. This program will serve as an opportunity to exchange ideas and innovations and regroup after a year of unpredictability and upheaval. Come and share how your organization is fairing in the aftermath of 2020, and let's discover how we can support each other in our common goals.

1:30 PM–3:30 PM

## SLDO PROGRAM

1:30 PM–2:30 PM

### Protecting the Independence of the Judiciary

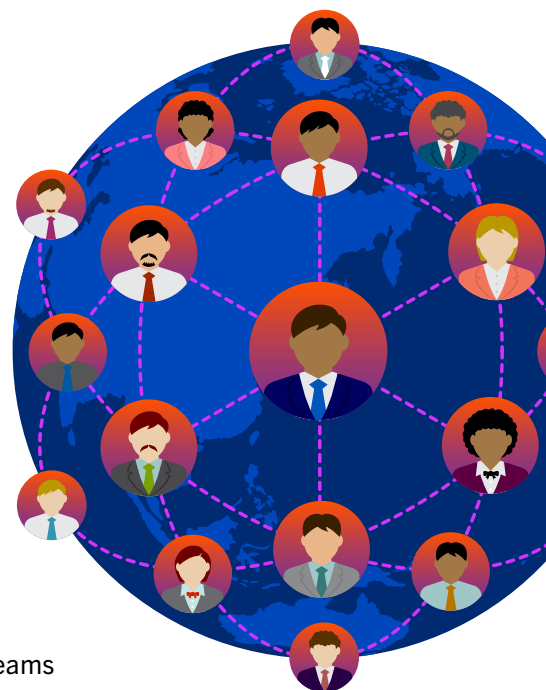
Under the separation of powers, the judiciary functions as an independent branch of government to enforce the rule of law. But to be effective, the bench must possess impartiality and integrity. When the bench is attacked, however, it is the bar that should step in and defend the bench's impartiality and integrity. The relationship between the judge and the lawyer is unique but it can be fraught with the hazards of tempers and antagonisms that can flare up during litigation. But our legal system depends on the proper balancing of the bench and bar's mutual assistance and respect for each other's assigned role. Judge Hillman is a paragon of civility, respect, and judicial excellence, and Mr. Kenney is a favorite among the leaders of the state and local defense organizations.

**SPEAKERS** **Honorable Timothy S. Hillman**, U.S. District Court Judge, Massachusetts  
**Christopher A. Kenney**, Kenney & Sams PC

2:30 PM–3:30 PM

### Breakouts by SLDO Size, Led by Regional Directors

SLDO leaders will be organized in groups by size and geography and work as teams in a problem-solving exercise to address issues that confront SLDOs everywhere.



**REGISTER NOW AT DRI.ORG**

# DRI BUSINESS MEETINGS

## Tuesday, October 12

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8:30 AM–4:00 PM      Law Institute Meeting  
5:00 PM–5:30 PM      2021 Annual Meeting Steering Committee Meeting

## Wednesday, October 13

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8:30 AM–12:30 PM      DRI Board of Directors Meeting  
12:45 PM–2:45 PM      NFJE Board of Directors Meeting  
1:00 PM–5:00 PM      Nominating Committee (*member appointments*)  
1:30 PM–2:00 PM      Membership Committee and Committee Membership Chairs Meeting  
2:00 PM–3:30 PM      Membership Committee Meeting  
2:00 PM–4:00 PM      Committee Chairs, Vice Chairs, Law Institute with Program Chairs  
and Vice Chairs Meeting

## Thursday, October 14

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8:30 AM–12:00 PM      Nominating Committee (*member appointments*)  
1:00 PM–5:00 PM      Nominating Committee (*member appointments*)

## Friday, October 15

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8:30 AM–11:00 AM      Nominating Committee (*member appointments*)  
1:00 PM–4:00 PM      DRI Board of Directors Meeting

## Saturday, October 16

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7:00 AM–8:30 AM      2022 Annual Meeting Steering  
Committee Meeting  
8:00 AM–2:00 PM      Leadership Conference (*invitation only,*  
*details to follow*)





# NETWORKING EVENTS

## WEDNESDAY, OCTOBER 13

5:00 PM–6:00 PM

### Reception for New and Prospective Members

Being a new or nonmember of DRI and/or a first-time attendee at the DRI Annual Meeting can present some challenges in learning to navigate DRI and the meeting itself. Join DRI leadership and ambassadors at this networking reception and learn how DRI can benefit you personally and professionally! All DRI members are also encouraged to attend and mingle with DRI leadership, newcomers, and nonmembers and share your experiences on making the most of being a part of the DRI Community.

6:00 PM–7:30 PM

### Welcome Reception *Sponsored by Coughlin Betke LLP (open to all)*

There is no better meeting place than the Welcome Reception to reconnect with old friends and colleagues and make new connections. Stop by and experience the best that Boston has to offer and enjoy delicious food, beverages, and great conversation along the way.

## THURSDAY, OCTOBER 14

6:45 PM–10:00 PM

### Networking Reception at Lucky Strike Fenway *Sponsored by LawyerGuard (open to all)*

Join your colleagues and friends for an evening of fun at DRI's exclusive networking reception at Lucky Strike Fenway. This venue is electric with a full arcade and an eye-popping 800 square foot video wall in tandem with mod-bowling, and billiards right onsite. There are so many fun things to do, including arcade and video games, bowling, shooting pool, and much more. Catch up and reconnect here while enjoying great food and beverages. *Note: Dress comfortably and casually. (See pages 18–19.)*



# BETTER TOGETHER.

## New World. Old Friends. New Connections.

# NETWORKING EVENTS

**FRIDAY, OCTOBER 15**

12:00 PM–1:15 PM

## **DRI Veterans Network Luncheon** *(invitation only)*

The DRI Veterans Network provides a forum for DRI's service veterans to memorialize their service, network, and engage in service work for veterans in need. Join fellow DRI veterans for lunch, conversation, and friendship.



12:00 PM–1:15 PM

## **Diversity and Inclusion and Women in the Law Networking Luncheon, Featuring Justice Dalila Wendlandt**

**TICKETED  
EVENT**

Join your colleagues from the Diversity and Inclusion and Women in the Law Committees for a networking lunch and special presentation by the Honorable Dalila Wendlandt, an Associate Justice of the Supreme Judicial Court of the Commonwealth of Massachusetts, who will highlight her career path and experiences rising to the highest court in the state, along with her thoughts on achieving diversity, equality, and justice in the legal profession.

*Tickets to the Diversity and Inclusion and Women in the Law Networking Luncheon are \$65. Please purchase tickets by notation on the registration form or online at [dri.org](http://dri.org).*

## **Substantive Law Committee Practice Area Networking Events**

Enjoy opportunities to network with other members of your substantive committee, including practice area CLE sessions, committee dine-arounds, and business meetings, just to name a few. These events are great ways to stay involved with your committees, meet new colleagues, and have fun. Watch your Committee Community page leading up to October for more information about these activities and how to sign up for them. If you are not currently a member of a committee and would like to become involved, sign up at [dri.org](http://dri.org) or contact the committee's leadership. There are plenty of opportunities for everyone to get involved.

## **DIVERSITY AND INCLUSION IN DRI: A Statement of Principle**

DRI is the largest international membership organization of attorneys defending the interests of business and individuals in civil litigation.

Diversity is a core value at DRI. Indeed, diversity, which includes sexual orientation, is fundamental to the success of the organization, and we seek out and embrace the innumerable benefits and contributions that the perspectives, backgrounds, cultures, and life experiences a diverse membership provides.

Inclusiveness is the chief means to increase the diversity of DRI's membership and leadership positions. DRI's members and potential leaders are often also members and leaders of other defense organizations. Accordingly, DRI encourages all national, state, and local defense organizations to promote diversity and inclusion in their membership and leadership.



# NETWORKING EVENTS

FRIDAY, OCTOBER 15, 6:30 PM–10:30 PM

## PRESIDENT'S RECEPTION— A CELEBRATION OF LEADERSHIP

TICKETED  
EVENT

You are cordially invited to join us Friday night as we celebrate DRI and the end of a successful week, recognize our new leaders, and award DRI's highest honors. The evening will include a cocktail reception and scrumptious dinner featuring the best of Boston cuisine.

This year, we will have a special treat and will feature for the first time our very own DRI band called ***The Defense Never Rests***. This group has been put together under the auspices of DRI member, Michael D. Carter, Phillips Murrah, Oklahoma City, OK. Don't miss this opportunity to join your colleagues and celebrate the award winners and new leaders on their well-deserved achievements. *Business casual attire (nice jeans are acceptable).*



Michael D. Carter,  
creator of *The  
Defense Never Rests*

Proudly sponsored by



*Tickets to the President's Reception are \$100/individual ticket. Please purchase tickets by notation on the registration form or online at [dri.org](http://dri.org). If you would like to secure a table for your group of 10, please contact the DRI Meeting Services Department at [lsykes@dri.org](mailto:lsykes@dri.org).*



# GENERAL INFORMATION

## CLE ACCREDITATION

The Annual Meeting has been approved for Mandatory Continuing Legal Education (MCLE) credit by the State Bar of California in the amount of 9.00 hours, including up to 1 hour of ethics credit. Accreditation has been requested from every state with MCLE requirements. Certificates of Attendance will be available for each attendee. Attendees are responsible for obtaining CLE credits from their respective states. Credit availability and requirements vary from state to state; please check our website at [dri.org](http://dri.org) for more information on your state.

## COUNSEL MEETINGS

DRI's counsel meetings incentive program provides corporations and insurance carriers with the opportunity to meet with their invited counsel before or after DRI events. The program is based on the premise that the majority of the attorneys representing these companies are most likely DRI members planning to attend the Annual Meeting. DRI's program makes it easy and enticing for companies to hold counsel meetings at the Annual Meeting. A complete schedule of counsel meetings will be distributed onsite. To find out more about the DRI member incentive program or how your company can benefit from the counsel meetings incentive program, please contact Beth DeMars at DRI by calling 312.698.6234 or emailing [bdemars@dri.org](mailto:bdemars@dri.org).

## DRI FOR LIFE

As part of the DRI for Life initiative to focus on the wellbeing of our members, including health and work/life balance, the Annual Meeting will again offer yoga and running. On Thursday morning there will be a run and on Friday morning a yoga class will be offered. Other activities will be offered throughout the week, watch for more details on these activities in the coming weeks.

## EXHIBIT SHOWCASE

Wednesday Through Friday, October 13-15

Maximize your time at the Annual Meeting by visiting the Exhibit Showcase! Mingle with exhibitors, friends, and colleagues. Discover new technologies, products, and services geared toward assisting you in representing your clients and building your practice. DRI will host a New and Prospective Members Reception in the Exhibit Showcase on Wednesday, October 13, from 5:00 PM to 6:00 PM. Registration, continental breakfasts, refreshment breaks, and the exhibitor raffle will be held in the Exhibit Showcase area. Be sure to visit the exhibit booths to become eligible to enter the exhibitor raffles. The raffle drawing will be held during the morning refreshment break on Friday.

## FIRST-TIME ATTENDEE PROGRAM

Whether new to DRI, or the DRI Annual Meetings, we make sure that our first timers get connected to make the most of their Annual Meeting Experience. Our First-Time Attendee Program will look to engage first timers and seasoned ambassadors, so you can make connections in advance of joining us in Boston.

All first-time attendees, interested in participating, will:

- be connected with a current DRI member ambassador who can serve as a great resource before, during and after the meeting to make sure you make the most of your engagement in DRI;
- be invited to join a pre-meeting virtual program that will highlight all that DRI has to offer, and what to expect in Boston;
- be joined by their ambassador at the first-time attendee reception;
- be invited to join the ambassador at an event during the meeting.

We hope you will join us and get engaged to make DRI's newest members and 2021 first timers feel welcomed and a part of the DRI Community.

*Interested in becoming a DRI Member Ambassador for the DRI Annual Meeting? Email [membership@dri.org](mailto:membership@dri.org) to be added to the list to learn more.*

## HOTEL FACILITY

Sheraton Boston Hotel  
39 Dalton Street, Boston, MA 02199  
617.236.2000

[Click here to make hotel reservations.](#)

Network with other attendees and exhibitors also staying at the hotel! DRI has secured a limited number of rooms at discounted group rates. A small portion of your room rate offsets the costs of the Annual Meeting. Please make your room reservations online at [dri.org](http://dri.org) or directly with the hotel, and be sure to mention the DRI 2021 Annual Meeting to be eligible for this special rate: **\$319 Single/Double Occupancy**.

Rooms are limited and available on a first-come, first-served basis. **Reservations must be made by Wednesday, September 15, 2021, to guarantee these special rates.** If room block capacity is reached on or before **September 15**, the DRI rate will not be guaranteed and may no longer be available. All reservations require a credit card guarantee or a deposit of the first night's room and tax. This deposit is nonrefundable if canceled within 72 hours of the arrival date.



# GENERAL INFORMATION

## MEETING ATTIRE

Business casual attire is appropriate for all DRI functions, except that casual attire is encouraged for the Thursday night *Lucky Strike Fenway* reception and business attire is proper for the President's Reception—A Celebration of Leadership on Friday night.

## REGISTRATION INFORMATION

Registration fee includes the following:

- Admission to all CLE programs, including workshops
- Admission to all nonticketed events
- Continental breakfast each morning
- Refreshment breaks
- Networking receptions
- Opportunity to purchase tickets to the Diversity and Inclusion and Women's Networking Luncheon and the Celebration of Leadership Reception and Dinner
- Access to the DRI App—take notes on sessions, access course materials, message attendees, personalize your schedule, and more!

To ensure that you receive the electronic link to the course materials in advance and that your name is listed in the Annual Meeting app

and on the advance registration list distributed at the Annual Meeting, **DRI must receive your registration, either by mail, online, or by facsimile, on or before October 1, 2021.** For more information, visit [dri.org](https://www.dri.org) or call 312.795.1101.

## REFUND AND CANCELLATION POLICY

Please visit <https://www.dri.org/about/event-terms> for the Refund and Cancellation Policy.

## SPECIAL AIRLINE RATES

DRI is pleased to announce that discounted air fares are available on various major air carriers for DRI Annual Meeting attendees. To receive these discounts, please contact Direct Travel Ltd., DRI's official travel provider, at 800.840.0908. If you would like to have access to the DRI online travel booking tool, you must complete a Business Travel Profile form at [www.dt.com](https://www.dt.com). Within 24 business hours, you will receive information on accessing the system.

## WEATHER

The average high temperature in October is 62°F; however, the nights can be cooler. A jacket or coat is recommended.



## SERVICE PROJECT

*Hosted by the Philanthropic Activities Committee*

DRI and #DRICares is delighted to be partnering with Cradles to Crayons, a wonderful non-profit benefiting children throughout Massachusetts, for the service project at this year's Annual Meeting.

Cradles to Crayons launched in Boston in 2002 and currently has operations in Boston, Philadelphia, and Chicago. The nonprofit provides children from birth through age 12 living in homeless or low-income situations with the essential items they need to thrive—at home, at school, and at play. They supply these items free of charge by engaging and connecting communities. Cradles to Crayons collects new and high-quality used children's goods and engages thousands of youth and adults in volunteer activities each year on behalf of local children in need. For more information, visit [www.cradlestocrayons.org/boston](https://www.cradlestocrayons.org/boston).

Come one, come all, the Cradles to Crayons Service Project packet assembly event, which will convene in the Exhibit Showcase at Hynes Convention Center, on **Thursday, October 14 from 9:30 AM to 10:15 AM**. DRI Cares and #DRICares would love your support during this year's project. Your participation will be a wonderful way to improve the lives of others in the Boston area, even if just a little bit! Don't miss it!

DRI Cares

dri<sup>TM</sup>  
FOUNDATION

Cradles  
toCrayons

# ANNUAL MEETING STEERING COMMITTEE



**Annual Meeting Chair**  
**Stacy Lynne Douglas**  
Los Angeles, CA



**Jennifer W. Hayes**  
Auburn, AL



**Shannon M. Nessier**  
San Francisco, CA



**Imoh E. Akpan**  
Baltimore, MD



**Rosary A. Hernandez**  
Phoenix, AZ



**Ana Ramos**  
Miami, FL



**Geri Lynn Arrindell**  
Saint Louis, MO



**Gary L. Howard**  
Birmingham, AL



**Jill Cranston Rice**  
Morgantown, WV



**Diane Fleming Averell**  
Morristown, NJ



**Carolyn M. Husmann**  
Saint Louis, MO



**Anthony J. Sbarra, Jr.**  
Boston, MA



**Mohamed N. Bakry**  
Philadelphia, PA



**David L. Jones**  
Little Rock, AR



**Sara M. Turner**  
Birmingham, AL



**Kenneth M. Battle**  
Chicago, IL



**Melody Kiella**  
Atlanta, GA



**Carmen R. Toledo**  
Atlanta, G



**Eileen E. Buholtz**  
Rochester, NY



**Melissa Lin**  
Phoenix, AZ



**Albert Barclay Wong**  
Carmel, IN



**Heidi B. Friedman**  
Cleveland, OH



**Matthew M. McCluer**  
New Orleans, LA



**Ricardo A. Woods**  
Mobile, AL



**Bridget E. Harris**  
Birmingham, AL



**Ebony S. Morris**  
New Orleans, LA



**Sandra J. Wunderlich**  
Saint Louis, MO



# DRI LEADERSHIP

## Board of Directors

### Executive Committee

President 2020–2021

**Emily G. Coughlin**  
Boston, MA

President 2021–2022

**Douglas K. Burrell**  
Atlanta, GA

First Vice President

**Lana A. Olson**  
Birmingham, AL

Second Vice President

**Patrick J. Sweeney**  
Philadelphia, PA

Immediate Past President

**Philip L. Willman**  
Saint Louis, MO

Secretary–Treasurer

**Anne M. Talcott**  
Portland, OR

Chief Executive Officer

**Dean Martinez**  
Chicago, IL

### Directors

**Diane Fleming Averell**  
Morristown, NJ

**Jon A. Berkelhammer**  
Greensboro, NC

**Edward L. Birk**  
Jacksonville, FL

**Andrew S. Chamberlin**  
Greensboro, NC

**Robert L. Christie**  
Seattle, WA

**James O. Craven**  
New Haven, CT

**Baxter D. Drennon**  
Little Rock, AR

**Laura Emmett**  
London, ON

**Allen M. Estes**  
Birmingham, AL

**Mark A. Fredrickson**  
Minneapolis, MN

**Scott Day Freeman**  
Phoenix, AZ

**Thomas E. Ganucheau**  
Houston, TX

**Michael T. Glascott**  
Buffalo, NY

**John S. Guttman**  
Washington, DC

**Matthew S. Hefflefinger**  
Peoria, IL

**Jason B. Hendren**  
Rogers, AR

**Rosary A. Hernandez**  
Phoenix, AZ

**James B. Hood**  
Charleston, SC

**Matthew P. Keris**  
Moosic, PA

**Leonor M. Lagomasino**  
Miami, FL

**Rebecca A. Nickelson**  
Saint Louis, MO

**Lori K. O'Tool**  
Seattle, WA

**Diane Pradat Pumphrey**  
Jackson, MS

**Jill Cranston Rice**  
Morgantown, WV

**Anthony J. Sbarra, Jr.**  
Boston, MA

**Spencer H. Silvergate**  
Miami, FL

**E. Ford Stephens**  
Richmond, VA

**Jodi V. Terranova**  
Washington, DC

**Carmen R. Toledo**  
Atlanta, GA

**Sara M. Turner**  
Birmingham, AL

### Past Presidents

**Stanley C. Morris** (1960)  
Charleston, WV

**Lewis C. Ryan** (1961)  
Syracuse, NY

**Josh H. Groce** (1961–1964)  
San Antonio, TX

**William E. Knepper** (1965)  
Columbus, OH

**Merritt Lane, Jr.** (1966)  
Newark, NJ

**John M. Moelmann** (1966–1968)  
Chicago, IL

**Thomas A. Ford** (1969–1970)  
Albany, NY

**Willis Smith, Jr.** (1971)  
Raleigh, NC

**Reid A. Curtis** (1972)  
Merrick, NY

**Edward F. Seitzinger** (1973)  
Des Moines, IA

**Rudolph A. Janata** (1974)  
Columbus, OH

**Paul W. Brock** (1975)  
Mobile, AL

**William H. Wallace** (1976)  
Cleveland, OH

**Daniel J. Ryan** (1977)  
Philadelphia, PA

**Thomas J. Weithers, Jr.** (1978)  
Chicago, IL

**Burton J. Johnson** (1979)  
Oklahoma City, OK

**John M. Dinse** (1980)  
Burlington, VT

**Fred H. Sievert, Jr.** (1981)  
Lake Charles, LA

**Joseph A. Sherman** (1982)  
Kansas City, MO

**Robert C. Maynard** (1983)  
Cleveland, OH

**William T. Birmingham** (1984)  
Phoenix, AZ

**Edward W. Mullins, Jr.** (1985)  
Columbia, SC

**Ernest B. Lageson** (1986)  
Kensington, CA

**Donald F. Pierce** (1987)  
Mobile, AL

**James W. Morris III** (1988)  
Richmond, VA

**G. Duffield Smith, Jr.** (1989)  
Dallas, TX

**Thomas M. Crisham** (1989)  
Chicago, IL

**Archie S. Robinson** (1990)  
San Jose, CA

**Robert D. Monnin** (1991)  
Cleveland, OH

**Stephen J. Paris** (1992)  
Boston, MA

**Claude H. Smart, Jr.** (1993)  
Stockton, CA

**James S. Oliphant** (1994)  
Columbus, OH

**Stephen G. Morrison** (1995)  
Columbia, SC

**Patrick E. Maloney** (1996)  
Chicago, IL

**Robert L. Fanter** (1997)  
West Des Moines, IA

**Robert E. Scott, Jr.** (1998–1999)  
Baltimore, MD

**Lloyd H. Milliken, Jr.** (1999–2000)  
Indianapolis, IN

**Neil A. Goldberg** (2001)  
Buffalo, NY

**P.N. Harkins III** (2002)  
Jackson, MS

**Sheryl J. Willert** (2003)  
Seattle, WA

**William R. Sampson** (2004)  
Kansas City, MO

**Richard T. Boyette** (2005)  
Raleigh, NC

**David E. Dukes** (2006)  
Columbia, SC

**Patrick A. Long** (2007)  
Santa Ana, CA

**John H. Martin** (2008)  
Dallas, TX

**Marc E. Williams** (2009)  
Huntington, WV

**Cary E. Hiltgen** (2010)  
Oklahoma City, OK

**R. Matthew Cairns** (2011)  
Concord, NH

**Henry M. Sneath** (2012)  
Pittsburgh, PA

**Mary Massaron** (2013)  
Bloomfield Hills, MI

**J. Michael Weston** (2014)  
Cedar Rapids, IA

**John Parker Sweeney** (2015)  
Washington, DC

**Laura E. Proctor** (2016)  
Nashville, TN

**John E. Cuttino** (2017)  
Columbia, SC

**John F. Kuppens** (2018)  
Columbia, SC

**Toyja E. Kelley** (2019)  
Baltimore, MD

**Philip L. Willman** (2021)  
Saint Louis, MO



# 2021 DRI ANNUAL MEETING REGISTRATION FORM

October 13–16, 2021 | Sheraton Boston Hotel and Hynes Convention Center

Advance Registration Deadline: **September 15, 2021**

NAME \_\_\_\_\_

NAME AS YOU WOULD LIKE IT TO APPEAR ON BADGE \_\_\_\_\_ SPOUSE/GUEST BADGE NAME \_\_\_\_\_

FIRM/COMPANY \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_ EMAIL \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

ARE YOU A FIRST TIME DRI ANNUAL MEETING ATTENDEE? ☐ YES ☐ NO

PLEASE LIST ANY SPECIAL NEEDS \_\_\_\_\_

## ANNUAL MEETING FEES

### REGISTRATION FEES

On or before Sept. 15

After Sept. 15

Member	<input type="checkbox"/>	\$995	<input type="checkbox"/>	\$1,095
Nonmember	<input type="checkbox"/>	\$1,195	<input type="checkbox"/>	\$1,295
Member In-House Counsel*	<input type="checkbox"/>	\$200	<input type="checkbox"/>	\$200
Nonmember In-House Counsel*	<input type="checkbox"/>	\$520	<input type="checkbox"/>	\$520
Member Claims Executive	<input type="checkbox"/>	\$200	<input type="checkbox"/>	\$200
Nonmember Claims Executive	<input type="checkbox"/>	\$520	<input type="checkbox"/>	\$520
Government Member	<input type="checkbox"/>	\$695	<input type="checkbox"/>	\$695

Total Registration Fees ..... \$ \_\_\_\_\_

### TICKETED SOCIAL EVENTS

Number of Tickets

Diversity and Women's Networking Luncheon (Friday) Individual Tickets	_____	\$65/ticket	\$ _____
President's Reception (Friday) Individual Tickets	_____	\$100/ticket	\$ _____

Total Ticketed Events ..... \$ \_\_\_\_\_

**TOTAL AMOUNT DUE** \$ \_\_\_\_\_

## WORKSHOP REGISTRATION

Workshops are limited to 50 people each and are included in your registration fee. **Registration is required to participate.** See pages 16–17 for details.

### THURSDAY

- ☐ The Art of Self-Advocacy
- ☐ Business Generation Through RFPs (Thursday only)
- ☐ Rainmaking (Thursday only)
- ☐ Theatre of Courtroom
- ☐ The New Age
- ☐ Podcast

### FRIDAY

- ☐ The Art of Self-Advocacy
- ☐ Theatre of Courtroom
- ☐ The New Age
- ☐ Podcast
- ☐ Corporate Counsel Roundtable (Friday only)

## PAYMENT INFORMATION

☐ My check for \$ \_\_\_\_\_ is enclosed. (Please make checks payable to DRI. US funds only.)

☐ Please charge my credit card for \$ \_\_\_\_\_

Check One: ☐ VISA ☐ MasterCard ☐ American Express.

Card #             Exp. Date   -   CVC

Authorized Signature \_\_\_\_\_

### PLEASE SEND COMPLETED REGISTRATION FORM WITH PAYMENT TO:

DRI, Inc.  
72225 Eagle Way  
Chicago, Illinois 60678-7252

312.795.0747 (fax) — credit card payments only

For more information:

P: 312.795.1101

E: [annualmeeting@dri.org](mailto:annualmeeting@dri.org)

\* In-house counsel is defined as a licensed attorney who is employed exclusively by a corporate or other private sector organization, for the purpose of providing legal representation and counsel only to that corporation, its affiliates and subsidiaries.

OFFICE USE only

FC \_\_\_\_\_

Date received \_\_\_\_\_

By \_\_\_\_\_



REGISTER NOW!

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