



# ANNUAL MEETING

2022



**PHILADELPHIA OCT 25-28**

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# DRI'S 2022 ANNUAL MEETING

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## GET READY FOR BIG CHANGES IN 2022 . . .

This year's meeting will be unlike any you've ever seen. Join us in Philadelphia and experience DRI's Annual Meeting 2.0. You'll discover an entirely new way to learn, connect, and engage with your DRI community!

We've examined every aspect of our meeting to expand opportunities to make meaningful connections and enhance your knowledge base. In tandem with our trusted, traditional offerings, you will enjoy new, creative ways to make valuable business contacts and engage with peers who understand your practice.

Some examples of what you can look forward to:

- Top notch speakers discussing relevant legal issues, such as recent Supreme Court Rulings and how they may impact the business we represent.
- On-site CLE offerings *plus* additional 4 hours of on-demand CLE that provide an easy way to earn legal education credit.
- More activities that allow you to connect with peers from across the country to ensure you leave Philadelphia with an even more robust contact list!
- We've reinvented our networking receptions to help promote significant interactions. We will make it effortless to meet other attendees.
- Committee meetings include opportunities for networking plus the chance to give back during our DRI Cares and DRI for Life events.
- Complimentary on-site networking lunches on Thursday and Friday that make engaging over a meal fun and easy.
- And there are so many more opportunities like this . . . Explore this brochure to learn more!

This is **YOUR** Annual Meeting, and we are committed to providing you with programming and activities that will bring real value to you and your practice. Join us in Philadelphia for a unique and memorable experience. See you there!



**Lana A. Olson**  
*President Elect, 2021-22*  
Birmingham, AL



**Diane Fleming Averell**  
*Chair, 2022 Annual Meeting*  
Morristown, NJ

# NETWORKING



# INSPIRATION



# ***DRI MEANS BUSINESS***

# EDUCATION



# DRI 2022 ANNUAL MEETING

## SCHEDULE-AT-A-GLANCE

### TUESDAY, OCTOBER 25

9:00AM - 4:00PM	<b>Meeting:</b> Law Institute
1:00 - 3:00PM	<b>Meeting:</b> State Farm Retained Counsel Meeting <i>(by invitation)</i>
5:00 - 5:30PM	<b>Meeting:</b> 2022 Annual Meeting Steering Committee
6:30 - 9:30PM	Leadership Celebration Dinner <i>(by invitation)</i>

### WEDNESDAY, OCTOBER 26

7:30 - 8:30AM	<b>Meeting:</b> DRI Regional Directors
8:30AM - 12:30PM	<b>Meeting:</b> DRI Board of Directors
12:30 - 7:30PM	Registration
12:45 - 2:45PM	<b>Meeting:</b> NFJE Board of Directors
1:00 - 1:30PM	<b>Meeting:</b> Membership Committee and Substantive Law Committee Membership Chairs
1:00 - 2:00PM	<b>Meeting:</b> DRI Cares Committee
1:00 - 2:00PM	<b>Meeting:</b> Law Institute with Substantive Law Committee Program Chairs and Vice Chairs
1:00 - 2:00PM	<b>Meeting:</b> Substantive Law Committee Publication Chairs and Vice Chairs
1:00 - 2:00PM	<b>Meeting:</b> Substantive Law Committee Social Media Chairs and Vice Chairs
1:00 - 5:00PM	<b>Meeting:</b> Nominating Committee <i>(by appointment - sign up at registration desk in Exhibit Showcase)</i>
1:30 - 2:30PM	<b>Meeting:</b> Membership Committee
2:00 - 3:00PM	<b>Meeting:</b> Substantive Law Committee Chairs and Vice Chairs
2:00 - 3:00PM	<b>Meeting:</b> DRI For Life Committee
2:30 - 3:30PM	<b>Meeting:</b> Intact Insurance Specialty Solutions Counsel Meeting <i>(by invitation)</i>
3:00 - 4:30PM	<b>Meeting:</b> Substantive Law Committee Meetings <a href="#">(see page 20 for details)</a>
4:00 - 6:00PM	<b>Meeting:</b> PDI and PADC Joint Program and Reception <a href="#">(see page 8 for details)</a>
4:30 - 5:30PM	<b>Meeting:</b> First & Second Time Attendee Program
4:30 - 5:30PM	<b>Meeting:</b> Substantive Law Committee Online Programming Chairs and Vice Chairs
4:45 - 5:30PM	<b>Meeting:</b> Substantive Law Committee DRI For Life Liaisons
5:00 - 6:00PM	<b>Meeting:</b> ADR Diversity, Equity, & Inclusion Initiative
5:00 - 6:00PM	<b>Networking:</b> ADTA Reception <i>(by invitation)</i>
5:00 - 6:00PM	<b>Networking:</b> FDCC Reception <i>(by invitation)</i>
5:00 - 6:00PM	<b>Networking:</b> IADC Reception <i>(by invitation)</i>
5:00 - 7:30PM	<b>Networking:</b> Exhibit Showcase
5:30 - 6:00PM	<b>Networking:</b> First & Second Time Attendee Reception
6:00 - 7:30PM	<b>Networking:</b> Welcome Reception <i>(open to all)</i>
6:30 - 7:00PM	<b>Networking:</b> DRI Cares Activity – Ronald McDonald House Charities

### THURSDAY, OCTOBER 27

7:00 - 8:00AM	DRI for Life Run/Walk—ROCKY STEPS
8:00 - 8:45AM	Friends of Bill W.
8:00 - 9:00AM	<b>Meeting:</b> Numotion Counsel Meeting <i>(by invitation)</i>
8:00 - 9:00AM	<b>Meeting:</b> Substantive Law Committee Networking Chairs and Vice Chairs
8:00AM - 4:00PM	Registration
8:00AM - 5:00PM	<b>Meeting:</b> Nominating Committee <i>(by appointment - sign up at registration desk in Exhibit Showcase)</i>
9:00 - 10:30AM	<b>Keynote:</b> Welcome and Opening General Session Featuring a Conversation with Gretchen Rubin and Debbie Epstein Henry, sponsored by Baker Tilly
10:45 - 11:00AM	Refreshment Break
11:00AM - 12:00PM	<b>Education:</b> The Art of Jury Selection: A Murder Trial Revisited
11:00AM - 2:00PM	<b>Networking:</b> Exhibit Showcase and Showcase Theater



# DRI 2022 ANNUAL MEETING

## SCHEDULE-AT-A-GLANCE

12:00 - 1:15PM	<b>Networking:</b> Attendee Lunch in Exhibit Showcase
12:00 - 1:30PM	<b>SLDO/NDO:</b> Leadership Luncheon Featuring Kristi P. Nelson <i>(by invitation)</i>
12:30 - 1:00PM	<b>Meeting:</b> Town Hall - DRI Update
12:15 - 1:00PM	<b>Networking:</b> DRI Cares Activity – Ronald McDonald House Charities
1:30 - 3:00PM	<b>Meeting:</b> Substantive Law Committee Meetings <a href="#">(see page 20 for details)</a>
2:00 - 3:00PM	<b>Education:</b> Cryptocurrency: It's Here. What You Need to Know Now
3:00 - 3:15PM	Refreshment Break
3:15 - 4:15PM	<b>Education:</b> Your Clients Are Focused on ESG and So Should You: What Every Civil Defense Lawyer Should Know About This Emerging Corporate Strategy
3:15 - 4:45PM	<b>Meeting:</b> Substantive Law Committee Meetings <a href="#">(see page 20 for details)</a>
4:40 - 6:00PM	<b>Education:</b> CLE on the GO
5:00 - 6:00PM	<b>Meeting:</b> Veterans' Network Huddle <a href="#">(see page 22 for details)</a>
5:00 - 6:00PM	<b>Meeting:</b> The Center for Law and Public Policy
7:00 - 10:00PM	<b>Networking:</b> An Evening at the National Constitution Center, sponsored by LawyerGuard <i>(open to all)</i>

### FRIDAY, OCTOBER 28

7:00 - 8:00AM	DRI for Life Run/Walk—SCHUYKILL RIVER TRAIL
7:30 - 8:30AM	<b>Meeting:</b> DRI Past Presidents Breakfast <i>(by invitation)</i>
8:00 - 8:45AM	Friends of Bill W.
8:00 - 9:00AM	<b>Meeting:</b> Substantive Law Committee DEI, WITL, and YL Liaisons
8:00 - 9:00AM	<b>Meeting:</b> Substantive Law Committee DRI Cares Liaisons
8:00AM - 2:00PM	Registration
8:30 - 11:00AM	<b>Meeting:</b> Nominating Committee <i>(by appointment - sign up at registration desk in Exhibit Showcase)</i>
8:50 - 10:00AM	<b>Keynote:</b> Welcome and General Session Featuring Alex Dimitrief and Lana Olson discussing "The New Normal" Facing Law Firms
10:00 - 11:00AM	<b>Education:</b> The Invisible Woman: The Trials, Tribulations, and Triumphs of the Black Woman Judge in America
10:00AM - 1:00PM	<b>SLDO/NDO:</b> Executive Directors Program <i>(by invitation)</i>
11:00 - 11:15AM	Refreshment Break
11:00AM - 2:00PM	<b>Networking:</b> Exhibit Showcase and Showcase Theater
11:15AM - 12:00PM	<b>Networking:</b> DRI Cares Activity – Ronald McDonald House Charities
12:00 - 1:15PM	<b>Networking:</b> Attendee Lunch in Exhibit Showcase
12:00 - 1:30PM	<b>Networking:</b> Diversity and Inclusion and Women in the Law Networking Luncheon Featuring José F. Anderson <i>(ticketed event)</i>
1:00 - 3:00PM	<b>SLDO/NDO:</b> Conclave for State, Local, and National Defense Organizations <i>(by invitation)</i>
2:00 - 3:00PM	<b>Education:</b> The Supreme Court: Big Cases, Developing Trends, a New Justice, and What It All Might Mean for 2023
3:00 - 3:15PM	Refreshment Break
3:15 - 4:15PM	<b>Education:</b> No License? No Problem: Why We Should Care that Non-Lawyers are Providing Legal Services and Owning Law Firms
3:15 - 4:45PM	<b>Meeting:</b> Substantive Law Committee Meetings <a href="#">(see page 20 for details)</a>
3:30 - 4:30PM	<b>Meeting:</b> 2023 Annual Meeting Steering Committee
4:30 - 5:30PM	<b>Meeting:</b> DRI Board of Directors
6:30 - 10:30PM	<b>Networking:</b> Closing Celebration and All-Star Band Bash, sponsored by Lightfoot, Franklin & White <i>(ticketed event)</i>

### SATURDAY, OCTOBER 29

9:00AM - 2:00PM	<b>Meeting:</b> 2022-2023 DRI Leadership Conference <i>(by invitation)</i>
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**WEDNESDAY, OCTOBER 26**

WEDNESDAY, 3:00 - 4:30 PM

**Substantive Law Committee Meetings** ([See page 20](#))

WEDNESDAY, 4:00 - 6:00 PM

**Pennsylvania Defense Institute (PDI) and Philadelphia Association of Defense Counsel (PADC) Joint Program and Reception***Supreme Court of Pennsylvania at 300 Years: From British Rule to Judicial Federalism*

PDI and PADC will hold a joint program at the DRI Annual Meeting and present a historical look into the oldest continuously operating appellate court in the Western Hemisphere, followed by a reception. For program details and information on how to register [click here](#).

WEDNESDAY, 4:30 - 5:30 PM

**First & Second Time Attendee Program** ([See page 21](#))

WEDNESDAY, 5:00 - 7:30 PM

**Exhibit Showcase and Showcase Theater** ([See page 21](#))

WEDNESDAY, 5:30 - 6:00 PM

**First & Second Time Attendee Reception** ([See page 22](#))

WEDNESDAY, 6:00 - 7:30 PM

**Welcome Reception** ([See page 22](#))**THURSDAY, OCTOBER 27**

THURSDAY, 7:00 - 8:00 AM

**DRI For Life Run/Walk– ROCKY STEPS**

Join DRI for Life for a morning run or walk from the hotel to the Rocky steps. There will be leaders for various pace groups, including a walking group and the option to Uber back to the hotel for those not interested in the full round trip. "Rocky Wear" costumes are welcome!

*"Every champion was  
once a contender who  
refused to give up."  
– Rocky Balboa*

**CLICK HERE FOR  
MORE INFORMATION**



# SCHEDULE OF EVENTS

THURSDAY, 9:00 - 10:30 AM

## Welcome and Opening General Session

Sponsored by: Baker Tilly

### **KEYNOTES:** Gretchen Rubin and Debbie Epstein Henry— *Finding Happiness in Life & Law*

There's no magic, one-size-fits-all answer for building a happier, healthier, more productive life. That said, Gretchen Rubin, one of today's most influential and thought-provoking observers of happiness and human nature and a fellow lawyer, has written many best-selling books that provide frameworks and concrete steps for us to do just that. Ms. Rubin's blockbusters from *The Happiness Project* to *The Four Tendencies* as well as her award-winning happiness podcast help us to better understand ourselves and our work habits and provide new insights for professional and personal satisfaction and success. At this event,



Gretchen Rubin



Debbie Epstein Henry

Debbie Epstein Henry, a lawyer turned entrepreneur author, and workplace and women's expert, will interview Ms. Rubin with her signature style of eliciting from guests how to do better and be better at life, work, and everything in between. Ms. Epstein Henry has always questioned and improved the status quo in the law and beyond, and her interview of Ms. Rubin will explore how it's possible to practice law and practice happiness in a post-pandemic world. You won't want to miss this conversation that will enlighten and inspire each of us to work and live with more purpose, satisfaction, and success.

THURSDAY, 11:00 AM - 12:00 PM

## The Art of Jury Selection: A Murder Trial Revisited

Dr. Christina Marinakis worked carefully to select the jury in the trial of former Minneapolis Police Officer, Derek Chauvin. Dr. Marinakis will discuss voir dire strategy and the selection process orchestrated for this historic case. She will also share lessons learned for selecting juries, choosing, and using expert witnesses, and trial preparation that you can use in your civil practice. (CLE eligible)



### **SPEAKER**

**Christina Marinakis, Psy.D.**

Litigation Insights  
Los Angeles, CA

THURSDAY, 11:00 AM - 2:00 PM

## Exhibit Showcase and Showcase Theatre ([See page 27](#))

# SCHEDULE OF EVENTS

THURSDAY, 12:00 - 1:15 PM

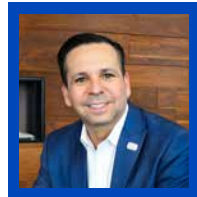
## Attendee Networking Lunch

Network on-site during lunch in the Exhibit Showcase where you will enjoy a complimentary meal and the chance to engage with other attendees. ([See page 21](#))

THURSDAY, 12:30 - 1:00 PM

## DRI Town Hall (Open to all)

Join DRI's Executive Committee and CEO Dean Martinez for an open discussion about what's going on in DRI and what the future holds for the organization. You will hear the latest news and get the chance to ask questions in real time!



Dean Martinez

## DRI'S EXECUTIVE COMMITTEE



**Douglas K. Burrell**  
*President 2021-2022*  
Atlanta, GA



**Lana A. Olson**  
*President-Elect*  
Birmingham, AL



**Patrick J. Sweeney**  
*First Vice President*  
Philadelphia, PA



**Emily G. Coughlin**  
*Immediate Past President*  
Boston, MA



**Anne M. Talcott**  
*Second Vice President*  
Portland, OR



**R. Jeffrey Lowe**  
*Secretary-Treasurer*  
New Albany, IN

THURSDAY, 1:30 - 3:00 PM

## Substantive Law Committee Meetings ([See page 20](#))





# SCHEDULE OF EVENTS

THURSDAY, 2:00 - 3:00 PM

## Cryptocurrency: It's Here. What You Now Need to Know

Cryptocurrency is here. From adoption of bitcoin as legal tender in El Salvador to crypto exchanges purchasing the naming rights to professional sports arenas, cryptocurrency has become an everyday part of the global financial system and popular culture. In this session, Mr. Leber will lead a panel discussion involving several industry professionals in the cryptocurrency space. The discussion will focus on a variety of specific topics that the industry insiders think you now need to know to effectively adapt your practice or business to the fact that cryptocurrency is here. *(CLE eligible)*



### **MODERATOR**

**Nathan Leber**

*Squire Patton Boggs  
Avon Lake, OH*



### **SPEAKER**

**Anna-Christina Nevison**

*Co-founder and Chief Executive  
Officer, 9VRSE Inc. and Kitty Inu  
New York, NY*



### **SPEAKER**

**Eric Hess**

*Hess Legal Counsel  
Westfield, NJ*



### **SPEAKER**

**Adam Klauder**

*Squire Patton Boggs  
Washington, DC*



# SCHEDULE OF EVENTS

THURSDAY, 3:15 - 4:15 PM

## Your Clients Are Focused on ESG and So Should You: What Every Civil Defense Lawyer Should Know About This Emerging Corporate Strategy

Lawyers, as risk mitigation experts, can play a critical role in assisting a business in reaching its Environmental, Social and Governance (ESG) targets while also meeting the mandates of all relevant stakeholders, from investors to customers to communities. But did you know that there are fundamental practices and regulatory requirements necessary to support ESG metrics aimed at supporting sustainability strategies? This in-house panel will discuss the pressures and challenges companies face related to ESG reporting, the practical approaches that companies are employing in designing their ESG governance structures and controls, and procedures to ensure relevant ESG data can be collected, accurately measured, and reported, and the potentially dire consequences of falling short --- and how defense lawyers can best assist their clients in this regard. This discussion of best practices will also include an overview of the new SEC proposed regulations and the interplay between those rules and overall stakeholder directives. (CLE eligible)



### **MODERATOR**

**Heidi B. Friedman**

*Thompson Hine  
Cleveland, OH*



### **SPEAKER**

**Jillian E. Charles**

*VP and General Counsel  
Honeywell International Inc.  
Charlotte, NC*



### **SPEAKER**

**Kim Yapchai**

*Tenneco Inc.  
Lake Forest, IL*



### **SPEAKER**

**Niki Schaefer**

*VP and General Counsel  
Reliability First Corporation  
Cleveland, OH*

THURSDAY, 3:15 - 4:45 PM

## Substantive Law Committee Meetings ([See page 20](#))

THURSDAY, 4:40 - 6:00 PM

## CLE on the GO

Grab your cell phone and put on your walking shoes and join fellow attendees for a chance to earn CLE while exploring some of the fabulous local sights as part of a guided group tour. This session will feature discussions by various DRI substantive law committees with local historic landmarks serving as the starting point for some of the hot legal issues of the day! **This session is not eligible for accreditation in all jurisdictions. Please check the CLE grid for states that have approved credit.** If your schedule does not permit you to participate in this activity on Thursday, you may do it at your leisure on your own while in Philadelphia or from home. *CLE on the GO is included in your registration fee, go to [www.dri.org](http://www.dri.org) to register.*



# SCHEDULE OF EVENTS

**DON'T MISS THIS EXCLUSIVE DRI EVENT FOR ANNUAL MEETING ATTENDEES!**

THURSDAY, 7:00 - 10:00 PM

## **AN EVENING AT THE NATIONAL CONSTITUTION CENTER**

*Sponsored by: LawyerGuard*



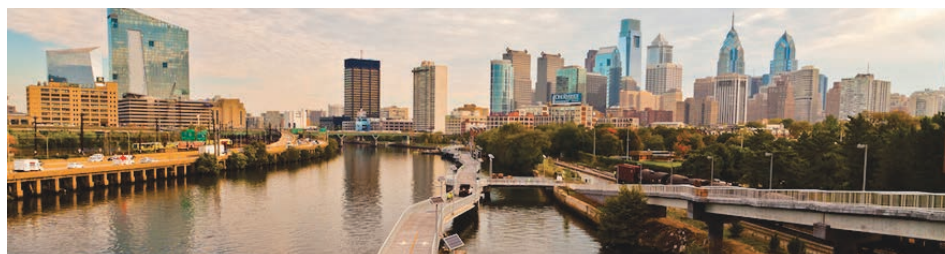
(See pages 18-19)

## **FRIDAY, OCTOBER 28**

FRIDAY, 7:00 - 8:00 AM

### **DRI For Life Run/Walk– SCHUYLKILL RIVER TRAIL**

Join DRI for Life for a morning run or walk from the hotel along the Schuylkill River Trail. The riverside path is 15-feet wide and includes scenic overlooks to take in spectacular waterfront views of the Philadelphia skyline. There will be leaders for various pace groups, including a walking group.



FRIDAY, 8:50 - 10:00 AM

### **KEYNOTE: Welcome and General Session Featuring Alex Dimitrief and Lana Olson discussing “The New Normal” Facing Law Firms**

DRI President-Elect Lana Olson will host a fireside chat with Alex Dimitrief, the former General Counsel of GE, about the new standards that were set for client service during the pandemic, whether these standards will become the “new normal” and how innovation can help law firms meet the challenges of the post-pandemic legal world. (CLE eligible)



#### **MODERATOR**

**Lana A. Olson**

*Lightfoot, Franklin & White  
Birmingham, AL*



#### **SPEAKER**

**Alex Dimitrief**

*Zeughauser Group  
New York City, NY*

# SCHEDULE OF EVENTS

FRIDAY, 10:00 - 11:00 AM

## **The Invisible Woman: The Trials, Tribulations, and Triumphs of the Black Woman Judge in America**

The nation applauded when Kentanji Brown Jackson ascended to the United States Supreme Court as the first Black woman to sit on that distinguished court. It was yet another recent example of the United States fulfilling its long overdue promise of equality and liberty for all. But why did it take 232 years for the United States to reach this historic milestone and what does that length of time say about the status of the country's judiciary and the legal milieu from which that judiciary arose? Considering the current political and legal environments and their foreseeable future, will Justice Jackson's trailblazing path to the nation's highest court usher in a new age of opportunity for Black female jurists or is her inspiring story little more than a rare breakthrough in an otherwise bleak outlook for Black female lawyers with judicial aspirations? Three distinguished Black female judges from the nation's federal courts will address these questions and more, including how the confluence of race and gender in our legal system has erected both universal and peculiar challenges for Black female lawyers seeking to fulfill their professional potential on the bench. Drawing upon their own paths to success and the experiences of their Black female peers, these panelists will not only candidly discuss the barriers to entry and progression for Black female judges but will also offer hope for a more inclusive future by recommending practical strategies and tactics whereby all legal stakeholders can come together and do their part to make the dreams of would-be Black female judges a reality. (CLE eligible)



### **MODERATOR**

**Kevin E. Clark**

*Lightfoot, Franklin & White  
Birmingham, AL*



### **SPEAKER**

**Honorable Bernice B. Donald**

*US Court of Appeals Sixth Circuit  
Cleveland, OH*



### **SPEAKER**

**Honorable Benita Y. Pearson**

*US District Court Northern District of Ohio  
Youngstown, OH*



### **SPEAKER**

**Honorable Nannette J. Brown**  
Chief Judge

*US District Court Eastern District of Louisiana  
New Orleans, LA*

FRIDAY, 11:00 AM - 2:00 PM

## **Exhibit Showcase and Showcase Theater** ([See page 27](#))





# SCHEDULE OF EVENTS

FRIDAY, 12:00 - 1:15 PM

## **Attendee Networking Lunch**

Network on-site during lunch in the Exhibit Showcase where you will enjoy a complimentary meal and the chance to engage with other attendees. ([See page 21](#))

FRIDAY, 12:00 - 1:30 PM

## **Diversity and Inclusion and Women in the Law Networking Luncheon** Featuring Professor José F. Anderson (Ticketed event. [See page 23](#))

FRIDAY, 2:00 - 3:00 PM

## **The Supreme Court: Big Cases, Developing Trends, a New Justice, and What It All Might Mean for 2023**

The 2021 and 2022 terms of the Supreme Court of the United States are some of the most dynamic in modern American history. The rights of our clients – indeed, the rights of all Americans – are being affected by the Court’s rulings and laws are changing all over the country as a result. And that’s not all – we have a Court full of relatively new Justices poised to interpret our laws and rights in ways we have not seen before. In his very professional and humorous way, Tom Dupree will discuss recent high profile SCOTUS decisions and preview upcoming cases to be decided this term. He will address rulings and trends, as well as constitutional and other high-profile cases that may change the course of American law. He will also analyze the impact of the appointments of the newer Justices and all the politics and personalities on the Court in a way that only he can. This is a session you absolutely cannot miss. (CLE eligible)



### **SPEAKER**

**Thomas H. (Tom) Dupree, Jr.**  
Gibson Dunn & Crutcher  
Washington, D.C.



# SCHEDULE OF EVENTS

FRIDAY, 3:15 - 4:15 PM

## **No License? No Problem: Why We Should Care that Non-Lawyers are Providing Legal Services and Owning Law Firms**

**Hosted by:** *The Center for Law and Public Policy*

Regardless of which side of the “v” you’re on, non-lawyer ownership of law firms and the provision of legal services by non-lawyers are two of the hottest and most controversial topics around. You will hear about what some states and countries that permit non-lawyers to provide legal services and own law firms are doing, which will help you better understand the impact to every bar-licensed lawyer if the trend continues. Not only do non-lawyer ownership and alternative business structures have the potential to upend the practice of law as we know it, but there are also critical ethical and business implications of these models as well. This esteemed panel of plaintiff and defense bar leaders will explain what’s currently happening, what’s on the horizon, and how it may affect DRI members and our clients. *(CLE eligible/Ethics)*



### **MODERATOR**

**Jill Cranston Rice**  
*Dinsmore & Shohl*  
Morgantown, WV



### **SPEAKER**

**Spencer H. Silverglate**  
*Clarke Silverglate*  
Miami, FL



### **SPEAKER**

**Emily G. Coughlin**  
*Coughlin Betke*  
Boston, MA



### **SPEAKER**

**Tad Thomas**  
*Thomas Law*  
Offices  
Louisville, KY

FRIDAY, 3:15 - 4:45 PM

## **Substantive Law Committee Meetings** ([See page 20](#))





# SCHEDULE OF EVENTS

FRIDAY, 6:30 -10:30 PM

**Closing Celebration and All-Star Band Bash** (Ticketed event. [See page 23](#))

Sponsored by: *Lightfoot, Franklin & White*



# Please join us for *An Evening at the National Constitution Center*

*Thursday, October 27, 7:00 – 10:00 PM*

***Don't miss this once in a lifetime opportunity to explore the National Constitution Center with your DRI peers!***

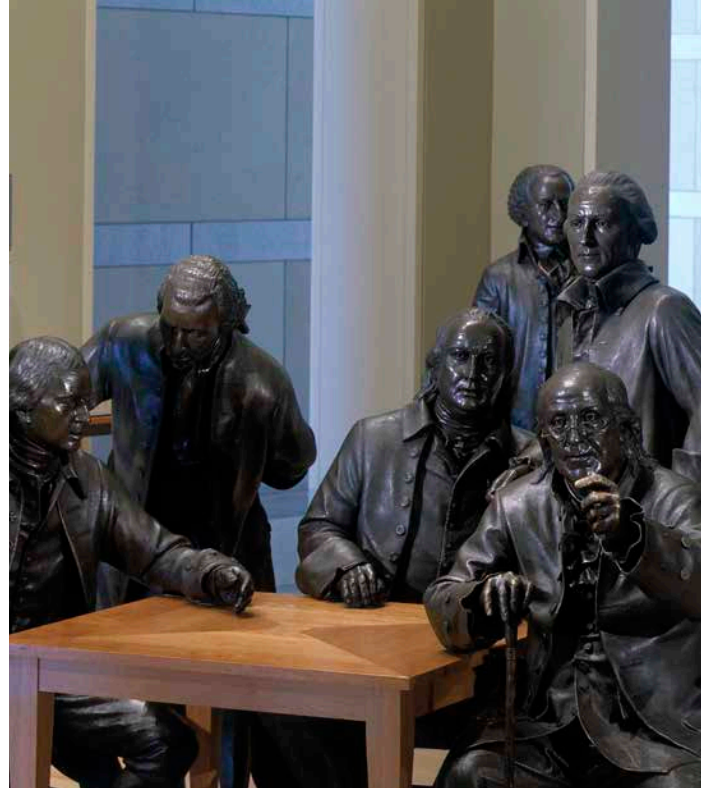


**JOIN COLLEAGUES AND FRIENDS** on Thursday, October 27, from 7:00 – 10:00 PM for an evening of fun at DRI's exclusive networking reception at the National Constitution Center (NCC). The NCC serves as America's leading platform for constitutional education and debate, fulfilling its congressional charter to "disseminate information about the United States Constitution on a nonpartisan basis in order to increase awareness and understanding of the Constitution among the American people."

*The National Constitution Center is a short 10-to-12-minute walk from the Philadelphia Marriott, so don't forget to pack your walking shoes. Experience American history at its best, learn a thing or two along the way, and catch up and reconnect with friends while enjoying great food and beverages.*

*Note: Dress comfortably and casually*





**Throughout the evening you will have unlimited access to many wonderful interactive exhibits including:**

- American Treasures: Documenting the Nation's Founding
- Civil War and Reconstruction: The Battle for Freedom and Equality
- Constituting Liberty: From the Declaration to The Bill of Rights
- Freedom Rising – A 17-minute journey from 1787 to the present in Kimmel Theater
- Signers' Hall – An opportunity to sign the Constitution alongside 42 life-size bronze statues of the Founding Fathers
- The 19th Amendment: How Women Won the Vote
- The Story of We the People – A constitutional history through innovative exhibits, films, photographs, rare artifacts, and hands-on activities.

*Proudly Sponsored by:*

**LawyerGuard®**



# SUBSTANTIVE LAW COMMITTEE MEETINGS

## **MAXIMIZE THE VALUE OF YOUR DRI MEMBERSHIP . . . HERE'S HOW:**

Attend meetings hosted by the 29 individual Substantive Law Committees ("SLCs") listed below. The Committee meetings are open to all Annual Meeting attendees – even if you've never joined DRI or one of the Substantive Law Committees. Everyone is truly welcome.

### **Each Substantive Law Committee Meeting Offers:**

- An overview of the Committee's initiatives and ways YOU can get involved
- An opportunity for YOU to network with current members of the Substantive Law Committee and its Steering Committee
- An avenue to expand YOUR client development and business referral sources



## **ALL OF THIS IN 90 MINUTES? YOU BET! DRI MEANS BUSINESS**

### **Wednesday, October 26**

3:00 - 4:30 PM

***Appellate Advocacy  
Aviation Law  
Corporate Counsel  
Diversity and Inclusion  
Fidelity and Surety  
Litigation Skills  
Women in the Law  
Young Lawyers***

### **Thursday, October 27**

3:15 - 4:45 PM

***Alternative Dispute Resolution  
Internal Investigations, Regulatory, and Enforcement Litigation  
Governmental Liability  
Law Practice Management  
Product Liability  
Professional Liability  
Trucking Law***

### **Thursday, October 27**

1:30 - 3:00 PM

***Commercial Litigation  
Construction Law  
Cybersecurity and Data Privacy  
Drug and Medical Device  
Intellectual Property Litigation  
Lawyers' Professionalism and Ethics  
Life Health Disability and ERISA***

### **Friday, October 28**

3:15 - 4:45 PM

***DRI International™  
Employment and Labor Law  
Insurance Law  
Medical Liability and Health Care Law  
Retail and Hospitality  
Toxic Torts and Environmental Law  
Workers' Compensation***



# NETWORKING EVENTS

## WEDNESDAY, OCTOBER 26

4:30 - 5:30 PM

### First & Second Time Attendee Program

Welcome to DRI's Annual Meeting. Whether you are new to Annual Meetings, to DRI itself, or it has just been a while since your last meeting to remember how it all works – we have set up a networking and information-packed program to make sure you get the most out of your time and investment.

Through a collection of offerings, this Program will highlight the best approaches to enjoying the incredible variety and breadth of events and activities that are unique to the Annual Meeting. And, because we want you to be supported in making important one-on-one connections, we will offer the opportunity for you to partner with seasoned DRI leaders both before and during the event. All interested attendees will be invited to:

- *Connect with a current DRI leader (our “ambassadors”), who will serve as a connection before, during and after the meeting to make sure you make the most of your engagement in DRI*
- *Participate in a pre-meeting virtual program to highlight what's new and exciting at DRI and how to best take advantage of the offerings at the Annual Meeting in Philadelphia*
- *Meet and network with your ambassador at the First & Second Time Attendee Reception*
- *Partner with your ambassador at an event during the meeting.*

Our goal with this Program is to make sure that everyone has easy access to the resources and contacts to get the absolute most out of the Annual Meeting's enhanced networking and business development events and opportunities.

Please make sure when you register to mark the box to be sent more information for the First & Second Time Attendee Program. And, for those of you interested in becoming a DRI ambassador for the DRI Annual Meeting, email [membership@dri.org](mailto:membership@dri.org) to get involved.

5:00 – 7:30 PM

### Exhibit Showcase and Showcase Theater

Don't miss this opportunity to visit with exhibitors, colleagues, and friends during the Exhibit Showcase. You will have the opportunity to discover new technologies, products, and services, and participate in DRI Cares activities throughout the week.

NEW THIS YEAR are two Thursday and Friday networking features— complimentary lunch and the chance to engage with other attendees over and the Showcase Theater where you will be able to hear from experts during short educational programs designed to give you take aways you can use every day. This is part of the expanded networking opportunities being offered throughout the Annual Meeting to enhance your attendee experience. ([See page 27 for additional details.](#))

# NETWORKING EVENTS

## WEDNESDAY, OCTOBER 26

5:30 - 6:00 PM

### First & Second Timers Reception

Being a first and second time attendee at the DRI Annual Meeting can present some challenges in learning to navigate DRI and the meeting itself. Join DRI leadership at a networking reception in the Exhibit Showcase as we welcome you into the DRI community! All DRI members are also encouraged to attend, mingle and share your DRI experiences with our first and second timers.

6:00 - 7:30 PM

### Welcome Reception *(Open to all)*

There is no better meeting place to reconnect with old friends and colleagues and make new acquaintances. Stop by the Exhibit Showcase and experience the best that Philadelphia has to offer including regional food, beverages, and great conversation.

## THURSDAY, OCTOBER 27

11:00 AM - 2:00 PM

### Exhibit Showcase and Showcase Theater

Visit the Exhibit Showcase and participate in than many networking opportunities available. ([See page 27](#))

5:00 – 6:00 PM

### Veterans' Network Huddle

Join fellow servicemembers of the DRI Veterans' Network Committee huddle. If stories, connections, and friendships are not enough, the recent passage of the PACT Act legislation will provide much to catch up on.

7:00 - 10:00 PM

### An Evening at the National Constitution Center *(Open to all)*

**Sponsored by:** *LawyerGuard*

Join colleagues and friends for an evening at DRI's exclusive networking reception at the National Constitution Center. Experience American history and the Constitution through hands-on interactive exhibits that will be informative and fun. Catch up and reconnect while enjoying great food and beverages. ([See page 18-19](#))

## FRIDAY, OCTOBER 28

11:00 AM - 2:00 PM

### Exhibit Showcase and Showcase Theater

Visit the Exhibit Showcase and participate in than many networking opportunities available. ([See page 27](#))



# NETWORKING EVENTS

## FRIDAY, OCTOBER 28

12:00 - 1:30 PM

### **Diversity and Inclusion and Women in the Law Networking Luncheon:**

Featuring Professor José F. Anderson, Adjunct Professor of Legal Studies and Business Ethics at The Wharton School (*Ticketed event*)

#### **How Diversity in Your Law Office Serves the Needs of Your Clients?**

Professor Anderson will offer his unique perspectives on how Diversity, Equity and Inclusion can have a powerful impact on fulfilling the needs of the entity you represent. Drawing on his rich experience in both the public and private sector, he will use history, data, and current social trends to support his views as he presents a passionate argument for why all concerned should consider aggressive pursuit of expanded opportunity for minorities and women. He will also offer helpful strategies that will assist in achieving the goal of identifying talented diversity candidates and retaining them on your team.



*Tickets to the Diversity and Inclusion and Women in the Law Networking Luncheon are \$65. Please purchase tickets by notation on the registration form or online at [dri.org](https://dri.org).*

6:30 - 10:30 PM

### **Closing Celebration and All-Star Band Bash** (*Ticketed event*)

**Sponsored by:** Lightfoot, Franklin & White

You are cordially invited to join us Friday night as we celebrate DRI and the end of a successful week, recognize our new leaders, and award DRI's highest honors. The evening will include a cocktail reception honoring incoming president, Lana Olson, and dinner featuring the best of Philadelphia cuisine. Back by popular demand will be *The Defense Never Rests*, DRI's "own" favorite band, featuring all those familiar musicians and vocalists we met last year. The band will again be led by DRI member, Michael D. Carter, Philips Murrah, Oklahoma City, OK. Bring your dancing shoes, the evening will not disappoint. Come and help us celebrate DRI, incoming and outgoing board members, and award winners on their well-deserved achievements. Cocktail attire is appropriate for this event.

*Tickets to the Closing Celebration are \$100/individual ticket. Please purchase tickets by notation on the registration form or online at [dri.org](https://dri.org). If you would like to secure a table for your group of 10, please contact the DRI Meeting Services Department at [Isykes@dri.org](mailto:Isykes@dri.org).*



# DRI COMMITTEE MEETINGS

## TUESDAY, OCTOBER 25

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9:00AM - 4:00PM	Law Institute Meeting
5:00 - 5:30PM	2022 Annual Meeting Steering Committee Meeting

## WEDNESDAY, OCTOBER 26

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7:30 - 8:30AM	DRI Regional Directors Meeting
8:30AM - 12:30PM	DRI Board of Directors Meeting
12:45 - 2:45PM	NFJE Board of Directors Meeting
1:00 - 1:30PM	Membership Committee and Substantive Law Committee Membership Chairs Meeting
1:00 - 2:00PM	Law Institute with Substantive Law Committee Program Chairs and Vice Chairs
1:00 - 2:00PM	Substantive Law Committee Publications Chairs and Vice Chairs
1:00 - 2:00PM	Substantive Law Committee Social Media Chairs and Vice Chairs
1:00 - 2:00PM	DRI Cares Committee
1:00 - 5:00PM	Nominating Committee <i>(by appointment - sign up at registration desk in Exhibit Showcase)</i>
1:30 - 2:30PM	Membership Committee Meeting
2:00 - 3:00PM	DRI For Life Committee
2:00 - 3:00PM	Substantive Law Committee Chairs and Vice Chairs
3:00 - 4:30PM	Substantive Law Committee Meetings <a href="#">(See page 20)</a>
4:30 - 5:30PM	Substantive Law Committee Online Programming Chairs and Vice Chairs
4:45 - 5:30PM	Substantive Law Committee DRI For Life Liaisons
5:00 - 6:00PM	ADR Diversity, Equity, & Inclusion Initiative

## THURSDAY, OCTOBER 27

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8:00 - 9:00AM	Substantive Law Committee Networking Chairs and Vice Chairs
8:00AM - 12:00PM	Nominating Committee <i>(by appointment - sign up at registration desk in Exhibit Showcase)</i>
12:30 - 1:00PM	DRI Town Hall Meeting <i>(open to all)</i>
1:30 - 3:00PM	Substantive Law Committee Meetings <a href="#">(See page 20)</a>
1:30 - 5:00PM	Nominating Committee <i>(by appointment - sign up at registration desk in Exhibit Showcase)</i>
3:15 - 4:45PM	Substantive Law Committee Meetings <a href="#">(See page 20)</a>
5:00 - 6:00PM	Veterans' Network Huddle <a href="#">(See page 22)</a>
5:00 - 6:00PM	The Center for Law and Public Policy

## FRIDAY, OCTOBER 28

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7:30 - 8:30AM	DRI Past Presidents Breakfast <i>(by invitation)</i>
8:00 - 9:00AM	Substantive Law Committee DEI, WITL, and YL Liaisons
8:00 - 9:00AM	Substantive Law Committee DRI Cares Liaisons
8:00 - 11:00AM	Nominating Committee <i>(by appointment - sign up at registration desk in Exhibit Showcase)</i>
3:15 - 4:45PM	Substantive Law Committee Meetings <a href="#">(See page 20)</a>
3:30 - 4:30PM	2023 Annual Meeting Steering Committee
4:30 - 5:30PM	DRI Board of Directors Meeting

## SATURDAY, OCTOBER 29

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9:00AM - 2:00PM	2022-2023 Leadership Conference <i>(by invitation)</i>
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# DRI ANNUAL MEETING PROGRAMMING FOR STATE, LOCAL AND NATIONAL DEFENSE ORGANIZATION LEADERS

*The DRI Annual Meeting features programs specifically dedicated to the leaders of today's state and local defense organizations (SLDOs) and National Defense Organizations (NDOs). All state/national representatives, SLDO/NDO officers, and executive directors are strongly encouraged to attend.*

## THURSDAY, OCTOBER 27, 2022

12:00 - 1:30 PM

### **SLDO/NDO Leadership Luncheon** *(by invitation)*

This program will feature Kristi P. Nelson, Chief Administrative Officer and General Counsel for Pomeroy Technologies. Ms. Nelson will share personal insights through her presentation, Mindshift: Finding Your Power Within, into how the most vulnerable moments in life can shake you to the core. She will describe how a Mindshift can empower you to overcome fear, uncertainty, and self-doubt while rediscovering your resilience. New this year, we will also recognize our outgoing State/National Representatives and their achievements.



## FRIDAY, OCTOBER 28, 2022

10:00 AM - 1:00 PM

### **Executive Directors Program and Networking Luncheon** *(by invitation)*

SLDO Executive Directors are never at a loss of things to discuss, and this year's session includes a wide variety of topics. We'll cover current trends and successes in membership, virtual and in-person programs, board engagement and attendance policies, and swap ideas for marketing materials. ED's are encouraged to bring a few examples of your favorite print or digital marketing pieces to share with the group. Any burning topic not covered in the session's time allotment will continue during a roundtable wrap-up discussion so that everyone gets a chance to ask their fellow ED's anything.

1:00 - 3:00 PM

### **SLDO & NDO Conclave: Defining Your Organization's Value Proposition** *(by invitation)*

The SLDO/NDO Conclave will focus on recruitment, retention, and engagement. State and National Defense Bar leaders will convene to learn the impact of clearly articulating your value proposition to grow and engage members. Through presentations and leadership workshops, participants will collaborate to identify ways membership in defense bar organizations has a powerful impact on lawyers, both professionally and personally, and how this translates to a stronger, more engaged organization.

# MEETING INFORMATION

## CLE Accreditation

The Annual Meeting has been approved for Mandatory Continuing Legal Education (MCLE) credit by the State Bar of California in the amount of 7.00 hours, including 1 hour of ethics credit. Accreditation has been requested from every state with MCLE requirements. Refer to the CLE grid in the DRI App for details when completing your meeting evaluation and CLE.

**NEW in 2022** – 4 additional on-demand programs are included with your Annual Meeting registration! Information on how to access your free content will be provided at the conclusion of the meeting.

## Counsel Meetings

DRI's counsel meetings incentive program provides corporations and insurance carriers with the opportunity to meet with their invited counsel. DRI's program makes it easy and enticing for companies to hold counsel meetings at the Annual Meeting. A complete schedule of counsel meetings will be distributed onsite. To find out more about the DRI member incentive program or how your company can benefit from the counsel meetings incentive program, please contact the Meeting Services Department at [lsykes@dri.org](mailto:lsykes@dri.org).

## DRI Foundation Fundraiser Benefiting NFJE



The DRI Foundation is again holding a sweepstakes at the Annual Meeting that will support The National Foundation for Judicial Excellence (NFJE). The NFJE supports a strong, independent, responsive judiciary by providing officers of the courts with educational programs and other tools to enable them to perform at their highest level.

Everyone is invited and encouraged to buy tickets for a chance to win one of eight fabulous prizes. You can purchase tickets when registering for the annual meeting. The more tickets you have the more likely you are to win!



Ticket purchasing options available: \$50 (two tickets) or \$100 (five tickets)

### Raffle Prizes:

1. "Away" Carry-On Travel Luggage (Value \$295)
2. Yeti Tundra Cooler (Value \$325)
3. Oculus Quest 2-Advanced All-in-One VR Headset-256 GB (Value \$349)
4. Blue Apron Meals Gift Card (Value \$500)
5. Ultimate "Work From Home" Clothing Package (Value \$500)  
*Incl. Vuori Clothing and Aviator Nation*
6. Christian Louboutin Shoes (Value up to \$800)
7. Broadway Theater Package (Value \$1,000)  
*Incl. \$500 Broadway.com Gift Card and \$500 VISA/MC Gift Card toward hotel, meals, or travel.*
8. Peloton Bike (Value \$1,200)

[Click here for sweepstakes rules.](#)



## Exhibit Showcase

*Wednesday through Friday, October 26-28*

Maximize your time at the Annual Meeting by visiting the Exhibit Showcase! Mingle with exhibitors, friends, and colleagues. Discover new technologies, products, and services geared toward assisting you in representing your clients and building your practice.

A new feature this year will be the DRI Showcase Theater where you can listen in on short educational offerings on Thursday and Friday. These informative and unique programs will be designed to give you take aways you can use every day in your practice.



DRI will host many activities and networking opportunities in the Exhibit Showcase throughout the week including registration, lunches on Thursday and Friday, and the DRI Hub where you can learn about DRI membership, educational resources, The Center for Law and Public Policy, and much more. We will again host the First & Second Timers Reception followed by the Welcome Reception on Wednesday evening beginning at 5:30 PM. We will offer daily DRI Cares activities and are partnering with Ronald McDonald House Charities of Philadelphia. We encourage you to visit the Exhibit showcase daily and explore the exhibits, network with your peers, and have fun!

## HOTEL FACILITY



### Philadelphia Marriott Downtown

1201 Market Street (guest entrance at 1200 Filbert Street)

Philadelphia, PA 19107

215.625.2900

[Click Here to make your reservation.](#)

Network with other attendees and exhibitors also staying at the hotel! DRI has secured a limited number of rooms at discounted group rates. A small portion of your room rate offsets the costs of the Annual Meeting. Please make your room reservations online at [dri.org](http://dri.org) or directly with the hotel, and be sure to mention the DRI 2022 Annual Meeting to be eligible for this special rate: **\$289 Single/Double Occupancy**

Rooms are limited and available on a first-come, first-served basis. **Reservations must be made by Wednesday, September 27, 2022, to guarantee these special rates.** If room block capacity is reached on or before **September 27**, the DRI rate will not be guaranteed and may no longer be available. All reservations require a credit card guarantee or a deposit of the first night's room and tax. This deposit is nonrefundable if canceled within 72 hours of the arrival date.

## DRI For Life Run/Walks

Join colleagues and friends on Thursday and Friday mornings for a run/walk through scenic Philadelphia to experience the “Rocky Steps” and the views along the Schuylkill River Trail. For details see [pages 8 and 12](#).



## SERVICE PROJECT

*Wednesday through Friday, October 26-28*

**Hosted by:** The DRI Foundation and DRI Cares Committee



DRI Cares is delighted to be partnering with Ronald McDonald House Charities® (RMHC) of the Philadelphia Region for this year's Annual Meeting. New this year, we are providing multiple opportunities for our members to participate in several philanthropic activities - all benefiting this fantastic organization. DRI Cares would love to see everyone's support. Be on the lookout for on-site information with the times and locations for these opportunities!

Ronald McDonald House Charities® (RMHC) of the Philadelphia Region supports families of seriously ill children by creating a community of comfort and hope. Their two Ronald McDonald House programs provide temporary lodging, transportation, meals, and vital supportive services to families who travel to Philadelphia for pediatric care.

The first Ronald McDonald House was born in Philadelphia on October 15, 1974. Working as a pediatric oncologist at the Children's Hospital of Philadelphia in the 1970s, Dr. Audrey E. Evans saw families spend night after night in the hospital while their children received life-saving medical treatment. Through her efforts and the generosity of many donors, Ronald McDonald House has grown from a single idea to the model for over 375 Houses worldwide. Visit [www.RMHCphilly.org](http://www.RMHCphilly.org) to learn how you can become involved.





## Registration Information

Save **\$300** when you register on or before **September 12, 2022**! Registration fee includes the following:

- Admission to all CLE programs
- Admission to all nonticketed events
- CLE on the GO on Thursday
- Lunch on Thursday and Friday
- 4-hours of additional on-demand CLE post meeting
- Refreshment breaks
- Networking receptions
- Opportunity to purchase tickets to the Diversity and Inclusion and Women in the Law Networking Luncheon and the Closing Celebration and All-Star Band Bash
- Access to the DRI App—access course materials, CLE and evaluation information, message attendees, personalize your schedule, and more!

## Special Airline Rates

DRI is pleased to announce that discounted air fares are available on various major air carriers for DRI Annual Meeting attendees. To receive these discounts, please contact Direct Travel Ltd., DRI's official travel provider, at 800.840.0908 or via email at [travelrequest@dt.com](mailto:travelrequest@dt.com). If you would like to have access to the DRI online travel booking tool, you must complete a Business Travel Profile form at [www.dt.com](http://www.dt.com). Within 24 business hours, you will receive information on accessing the system.

To ensure that you receive the electronic link to the course materials in advance and that your name is listed in the Annual Meeting app, **DRI must receive your registration, either by mail, online, or by facsimile, on or before October 1, 2022**. For more information, visit [www.dri.org](http://www.dri.org) or call 312.795.1101.

## Meeting Attire

Business casual attire is appropriate for all DRI functions, except casual attire is encouraged for the Thursday night *Evening at the National Constitution Center* event sponsored by *LawyerGuard*, and cocktail attire is proper for the Closing Celebration and All-Star Band Bash sponsored by *Lightfoot, Franklin & White* on Friday night.

## Weather

The average high temperature in October is 67°F; however, the nights can be cooler averaging a temperature of 52°F. A jacket or coat is recommended.

## Refund and Cancellation Policy

Please visit <https://www.dri.org/about/event-terms> for the Refund and Cancellation Policy.

## Diversity and Inclusion in DRI: A Statement of Principle

DRI is the largest international membership organization of attorneys defending the interests of business and individuals in civil litigation.

Diversity is a core value at DRI. Indeed, diversity, which includes sexual orientation, is fundamental to the success of the organization, and we seek out and embrace the innumerable benefits and contributions that the perspectives, backgrounds, cultures, and life experiences a diverse membership provides.

Inclusiveness is the chief means to increase the diversity of DRI's membership and leadership positions. DRI's members and potential leaders are often also members and leaders of other defense organizations. Accordingly, DRI encourages all national, state, and local defense organizations to promote diversity and inclusion in their membership and leadership.

# ANNUAL MEETING STEERING COMMITTEE



*Annual Meeting Chair*  
**Diane Fleming Averell**  
Morristown, NJ



**Jennifer W. Hayes**  
Auburn, AL



**Shannon M. Nessler**  
San Francisco, CA



**Daniel J. Arnett**  
Chicago, IL



**Jennifer Snyder Heis**  
Cincinnati, OH



**Lynette D. Pitt**  
Raleigh, NC



**Elizabeth Brunette**  
Atlanta, GA



**Rosary A. Hernandez**  
Phoenix, AZ



**Eric L. Probst**  
Morristown, NJ



**Joseph D. Cohen**  
Houston, TX



**Guy E. Hughes**  
Lexington, KY



**Jill Cranston Rice**  
Morgantown, WV



**Catherine C. Dugan**  
Brentwood, TN



**Carolyn M. Husmann**  
Saint Louis, MO



**Sara M. Turner**  
Birmingham, AL



**Allen M. Estes**  
Birmingham, AL



**Lynne O. Ingram**  
Berwyn, PA



**Monté L. Williams**  
The Woodlands, TX



**Heidi B. Friedman**  
Cleveland, OH



**Gretchen N. Miller**  
Chicago, IL



**Sandra J. Wunderlich**  
Saint Louis, MO



**Bridget E. Harris**  
Birmingham, AL



**Ebony S. Morris**  
New Orleans, LA

# DRI LEADERSHIP

## Board of Directors

### Executive Committee

*President 2021-2022*

**Douglas K. Burrell**

Atlanta, GA

*President-Elect*

**Lana A. Olson**

Birmingham, AL

*First Vice President*

**Patrick J. Sweeney**

Philadelphia, PA

*Second Vice President*

**Anne M. Talcott**

Portland, OR

*Immediate Past President*

**Emily G. Coughlin**

Boston, MA

*Secretary-Treasurer*

**R. Jeffrey Lowe**

New Albany, IN

*Chief Executive Officer*

**Dean Martinez**

Chicago, IL

### Directors

**Diane Fleming Averell**

Morristown, NJ

**Mark R. Beebe**

New Orleans, LA

**Jon A. Berkelhammer**

Greensboro, NC

**Michael D. Carter**

Oklahoma City, OK

**Robert L. Christie**

Seattle, WA

**James O. Craven**

New Haven, CT

**Evelyn Fletcher Davis**

Atlanta, GA

**Baxter D. Drennon**

Little Rock, AR

**Catherine C. Dugan**

Brentwood, TN

**Laura Emmett**

London, ON

**Allen M. Estes**

Birmingham, AL

**Scott Day Freeman**

Phoenix, AZ

**Matthew S. Hefflefinger**

Peoria, IL

**James W. Hehner**

Indianapolis, IN

**Rosary A. Hernandez**

Phoenix, AZ

**James B. Hood**

Charleston, SC

**David L. Jones**

Little Rock, AR

**Thomas J. Maroney**

New York, NY

**Howard A. Merten**

Providence, RI

**Rebecca A. Nickelson**

Saint Louis, MO

**Lori K. O'Tool**

Seattle, WA

**Stephen O. Plunkett**

Minneapolis, MN

**Jill Cranston Rice**

Morgantown, WV

**Anthony J. Sbarra, Jr.**

Boston, MA

**Spencer H. Silverglate**

Miami, FL

**E. Ford Stephens**

Richmond, VA

**Carmen R. Toledo**

Atlanta, GA

**Tracey L. Turnbull**

Cleveland, OH

**Sara M. Turner**

Birmingham, AL

**Ricardo A. Woods**

Mobile, AL

### Past Presidents

**Stanley C. Morris** (1960)

Charleston, WV

**Lewis C. Ryan** (1961)

Syracuse, NY

**Josh H. Groce** (1961-64)

San Antonio, TX

**William E. Knepper** (1965)

Columbus, OH

**Merritt Lane, Jr.** (1966)

Newark, NJ

**John M. Moelmann** (1966-68)

Chicago, IL

**Thomas A. Ford** (1969-70)

Albany, NY

**Willis Smith, Jr.** (1971)

Raleigh, NC

**Reid A. Curtis** (1972)

Merrick, NY

**Edward F. Seitzinger** (1973)

Des Moines, IA

**Rudolph A. Janata** (1974)

Columbus, OH

**Paul W. Brock** (1975)

Mobile, AL

**William H. Wallace** (1976)

Cleveland, OH

**Daniel J. Ryan** (1977)

Philadelphia, PA

**Thomas J. Weithers, Jr.** (1978)

Chicago, IL

**Burton J. Johnson** (1979)

Oklahoma City, OK

**John M. Dinse** (1980)

Burlington, VT

**Fred H. Sievert, Jr.** (1981)

Lake Charles, LA

**Joseph A. Sherman** (1982)

Kansas City, MO

**Robert C. Maynard** (1983)

Cleveland, OH

**William T. Birmingham** (1984)

Phoenix, AZ

**Edward W. Mullins, Jr.** (1985)

Columbia, SC

**Ernest B. Lageson** (1986)

Kensington, CA

**Donald F. Pierce** (1987)

Mobile, AL

**James W. Morris III** (1988)

Richmond, VA

**G. Duffield Smith, Jr.** (1989)

Dallas, TX

**Thomas M. Crisham** (1989)

Chicago, IL

**Archie S. Robinson** (1990)

San Jose, CA

**Robert D. Monnin** (1991)

Cleveland, OH

**Stephen J. Paris** (1992)

Boston, MA

**Claude H. Smart, Jr.** (1993)

Stockton, CA

**James S. Oliphant** (1994)

Columbus, OH

**Stephen G. Morrison** (1995)

Columbia, SC

**Patrick E. Maloney** (1996)

Chicago, IL

**Robert L. Fanter** (1997)

West Des Moines, IA

**Robert E. Scott, Jr.** (1998-99)

Baltimore, MD

**Lloyd H. Milliken, Jr.** (1999-00)

Indianapolis, IN

**Neil A. Goldberg** (2001)

Buffalo, NY

**P.N. Harkins III** (2002)

Jackson, MS

**Sheryl J. Willert** (2003)

Seattle, WA

**William R. Sampson** (2004)

Kansas City, MO

**Richard T. Boyette** (2005)

Raleigh, NC

**David E. Dukes** (2006)

Columbia, SC

**Patrick A. Long** (2007)

Santa Ana, CA

**John H. Martin** (2008)

Dallas, TX

**Marc E. Williams** (2009)

Huntington, WV

**Cary E. Hiltgen** (2010)

Oklahoma City, OK

**R. Matthew Cairns** (2011)

Concord, NH

**Henry M. Sneath** (2012)

Pittsburgh, PA

**Mary Massaron** (2013)

Bloomfield Hills, MI

**J. Michael Weston** (2014)

Cedar Rapids, IA

**John Parker Sweeney** (2015)

Washington, DC

**Laura E. Proctor** (2016)

Nashville, TN

**John E. Cuttino** (2017)

Columbia, SC

**John F. Kuppens** (2018)

Columbia, SC

**Toyja E. Kelley** (2019)

Baltimore, MD

**Philip L. Willman** (2020)

Saint Louis, MO

**Emily G. Coughlin** (2021)

Boston, MA





# 2022 DRI ANNUAL MEETING REGISTRATION FORM

October 25–29, 2022 | Philadelphia Marriott Downtown

Advance Registration Deadline: **September 12, 2022**

Visit [www.dri.org](http://www.dri.org) to register online

NAME		
NAME AS YOU WOULD LIKE IT TO APPEAR ON BADGE		SPOUSE/GUEST BADGE NAME
FIRM/COMPANY		
ADDRESS		
CITY	STATE	ZIP CODE
PHONE	FAX	EMAIL
HOME ADDRESS		
CITY	STATE	ZIP CODE

ARE YOU A FIRST OR SECOND TIME ATTENDEE? ☐ 1st ☐ 2nd

I AM NEW TO THE ANNUAL MEETING AND WOULD LIKE TO PARTICIPATE IN THE DRI FIRST/SECOND-TIME ATTENDEE NETWORKING PROGRAM ☐ YES ☐ NO

I AM AN ANNUAL MEETING VETERAN AND WOULD LIKE TO SERVE AS AN AMBASSADOR FOR FIRST/SECOND TIME ATTENDEES ☐ YES ☐ NO

WERE YOU REFERRED TO THE ANNUAL MEETING BY A PEER? IF SO, PLEASE INDICATE NAME: \_\_\_\_\_

## ANNUAL MEETING FEES

### REGISTRATION FEES

	On or before Sept. 12	After Sept. 12
Member	<input type="checkbox"/> \$1,025	<input type="checkbox"/> \$1,325
Nonmember	<input type="checkbox"/> \$1,325	<input type="checkbox"/> \$1,625
Member In-House Counsel*	<input type="checkbox"/> \$230	<input type="checkbox"/> \$230
Nonmember In-House Counsel*	<input type="checkbox"/> \$530	<input type="checkbox"/> \$530
Member Claims Executive	<input type="checkbox"/> \$230	<input type="checkbox"/> \$230
Nonmember Claims Executive	<input type="checkbox"/> \$530	<input type="checkbox"/> \$530
Government Member	<input type="checkbox"/> \$725	<input type="checkbox"/> \$1,025

Total Registration Fees ..... \$ \_\_\_\_\_

### TICKETED SOCIAL EVENTS

#### Number of Tickets

Diversity and Women's Networking Luncheon (Friday) Individual Tickets	_____ \$65/ticket	\$ _____
Closing Celebration Dinner (Friday) Individual Tickets	_____ \$100/ticket	\$ _____
Total Ticketed Events .....		\$ _____

## DRI FOUNDATION FUNDRAISER TICKETS

**Sweepstakes tickets may be purchased for a chance to win one of eight prizes.**  
(See page 26 for details.)

\$50 (Two Tickets) \_\_\_\_\_ \$ \_\_\_\_\_

\$100 (Five Tickets) \_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL AMOUNT DUE** \$ \_\_\_\_\_

## CLE ON THE GO REGISTRATION

**Registration is required to participate and included in your registration fee. See page 11 for details.**

**Thursday, October 27**

CLE on the GO (4:40 PM - 6:00 PM) ☐ YES

## PAYMENT INFORMATION

☐ My check for \$ \_\_\_\_\_ is enclosed. (Please make checks payable to DRI. US funds only.)

☐ Please charge my credit card for \$ \_\_\_\_\_

Check One: ☐ VISA ☐ MasterCard ☐ American Express.

Card #               Exp. Date   -   CVC

Authorized Signature \_\_\_\_\_

### PLEASE SEND COMPLETED REGISTRATION FORM WITH PAYMENT TO:

DRI, Inc.  
222 South Riverside Plaza, Suite 1870  
Chicago, Illinois 60606

312.795.0747 (fax) — credit card  
payments only

For more information:  
P: 312.795.1101  
E: [annualmeeting@dri.org](mailto:annualmeeting@dri.org)

\* In-house counsel is defined as a licensed attorney who is employed exclusively by a corporate or other private sector organization, for the purpose of providing legal representation and counsel only to that corporation, its affiliates and subsidiaries.

OFFICE USE only

Date received \_\_\_\_\_ By \_\_\_\_\_

FC \_\_\_\_\_